

# The Solar Cycle: Observations and Characteristics

**Andrés Muñoz-Jaramillo**

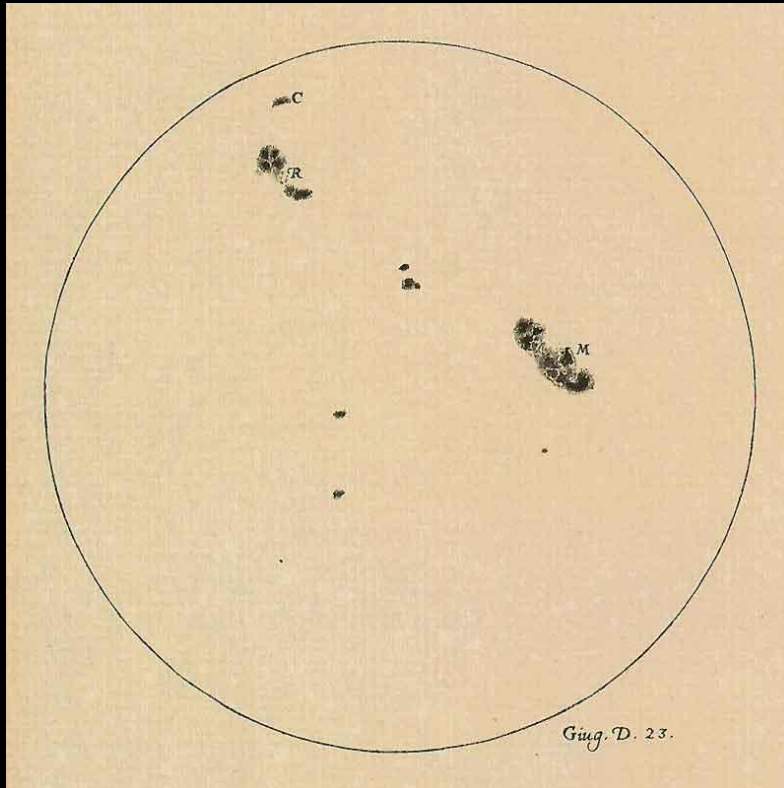
[www.solardynamo.org](http://www.solardynamo.org)

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# MAIN CHARACTERISTICS

A historical perspective

# Sunspots were first studied with the advent of the telescope (1610)



Drawing by Galileo (circa 1610)



SOHO/MDI

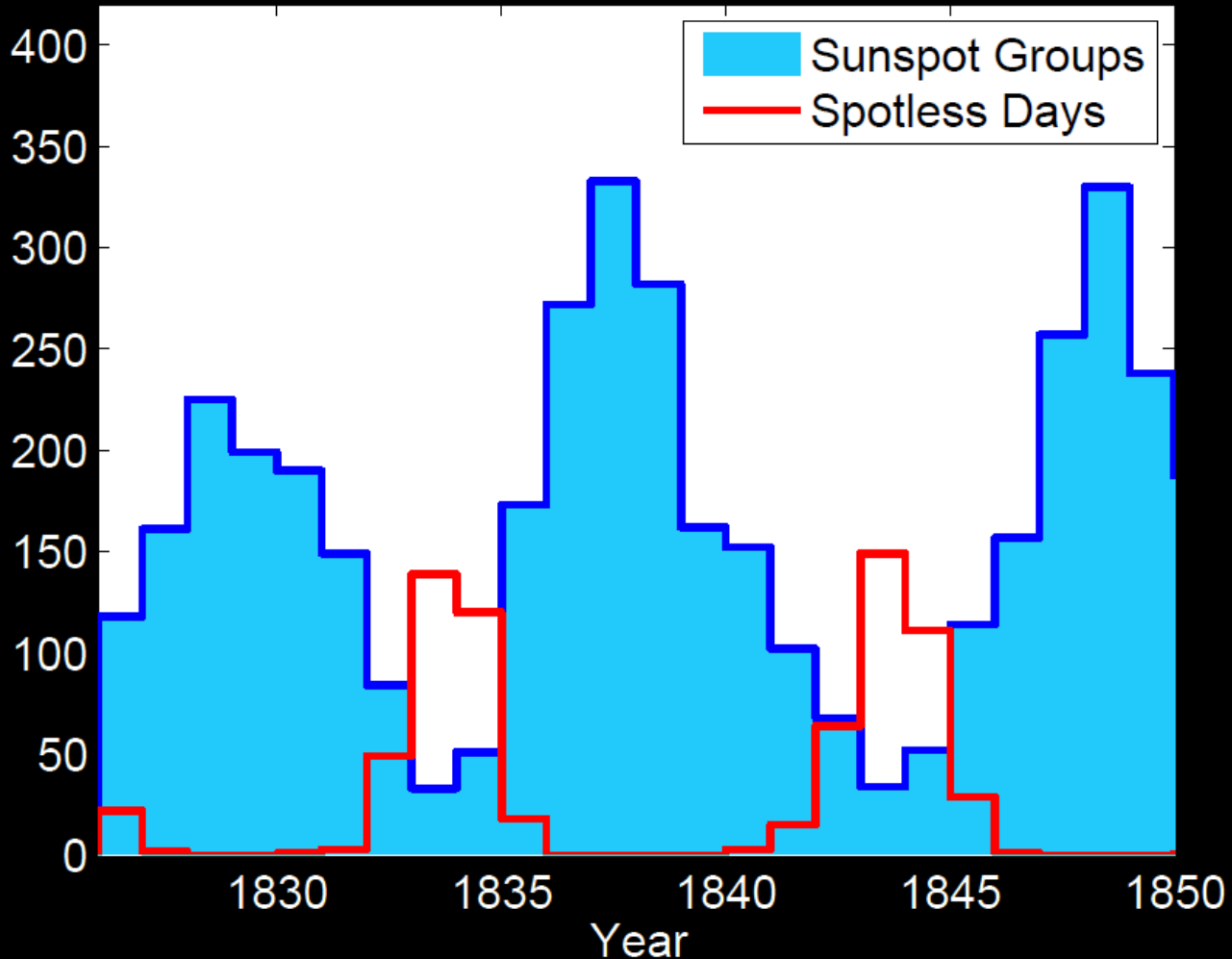
# But it was not until 1843 that their number was found to change with time

(Schwabe 1843)

Jahr.	Gruppen.	Fleckenfreie Tage.	Beobachtungst. Tage.
1826	118	22	277
1827	161	2	273
1828	225	0	282
1829	199	0	244
1830	190	1	217
1831	149	3	239
1832	84	49	270
1833	33	139	267
1834	51	120	273
1835	173	18	244
1836	272	0	200
1837	333	0	168
1838	282	0	202
1839	162	0	205
1840	152	3	263
1841	102	15	253
1842	68	64	307
1843	34	149	312
1844	52	111	321
1845	114	29	332
1846	157	1	314
1847	257	0	276
1848	330	0	278
1849	238	0	285
1850	186	2	308

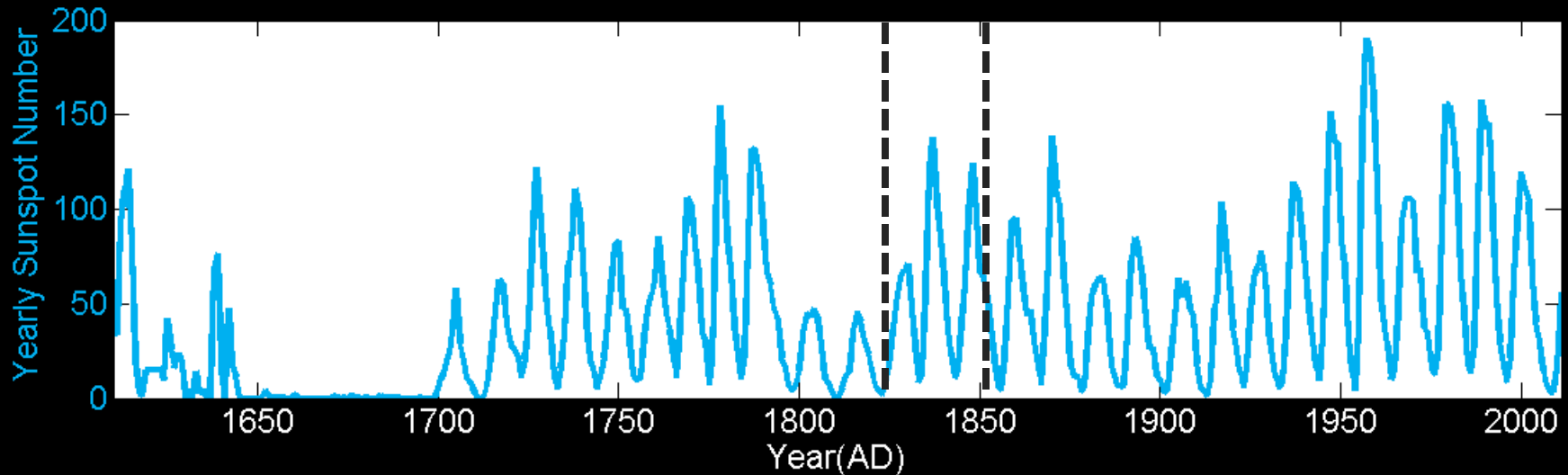
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(Schwabe 1843)



# But it was not until 1843 that their number was found to change with time

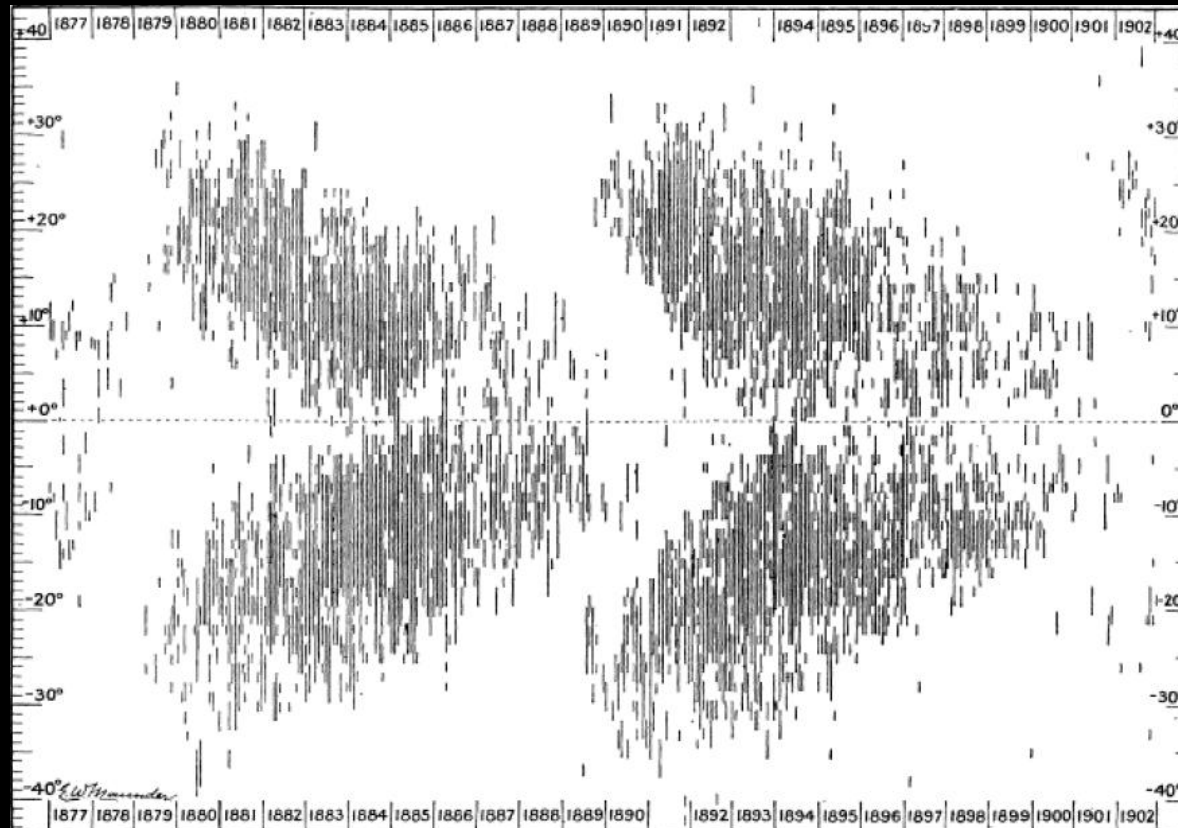
(Schwabe 1843)



- Alternating peaks in solar activity (**maxima**), followed by quiet periods (**minima**).
- Time variation is predominantly cyclic, mean period is 11 years.

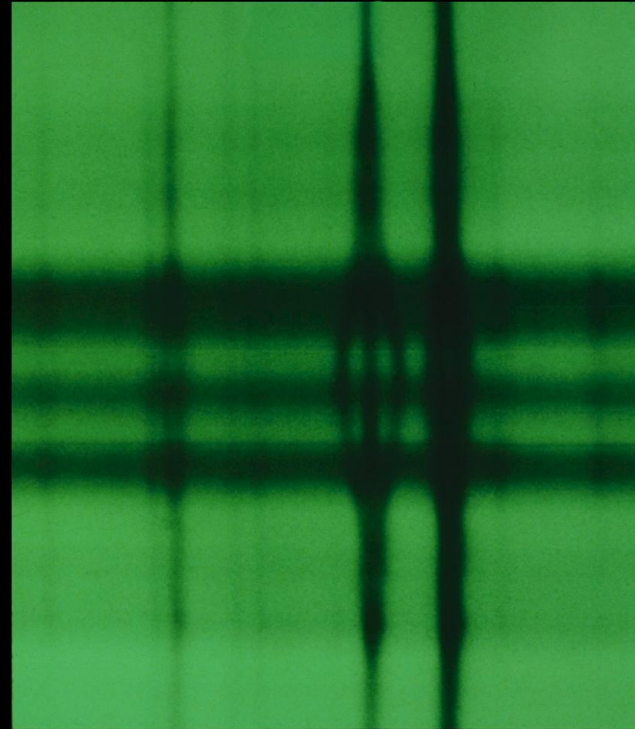
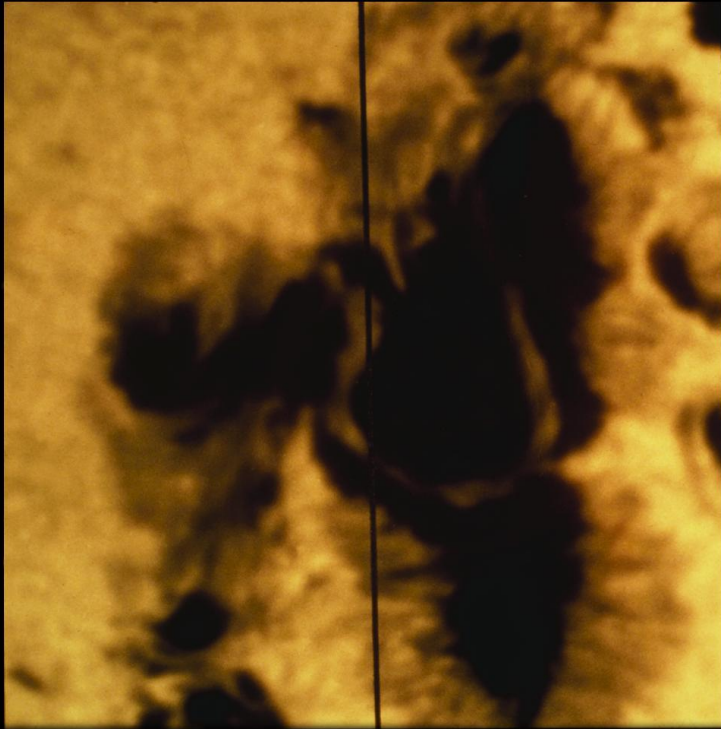
# Sunspots don't appear completely at random on the surface of the Sun.

(Mouder 1904)



- Different “active latitudes” are associated with different stages of the cycle

# Sunspots are associated with regions of strong magnetic field (Hale 1908)



- Magnetic field is measured using the Zeeman effect.



# Sunspots are associated with regions of strong magnetic field (Hale 1908)

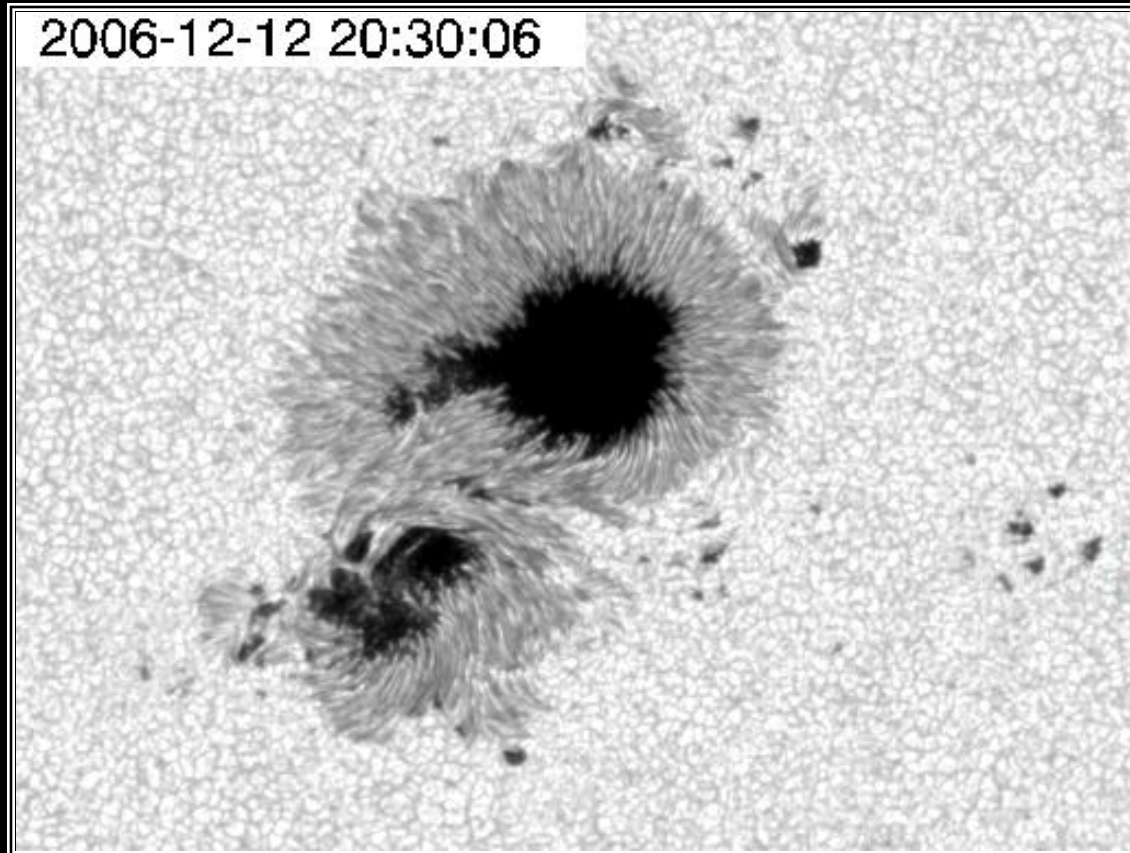


Image from Hinode

# Sunspots are associated with regions of strong magnetic field (Hale 1908)

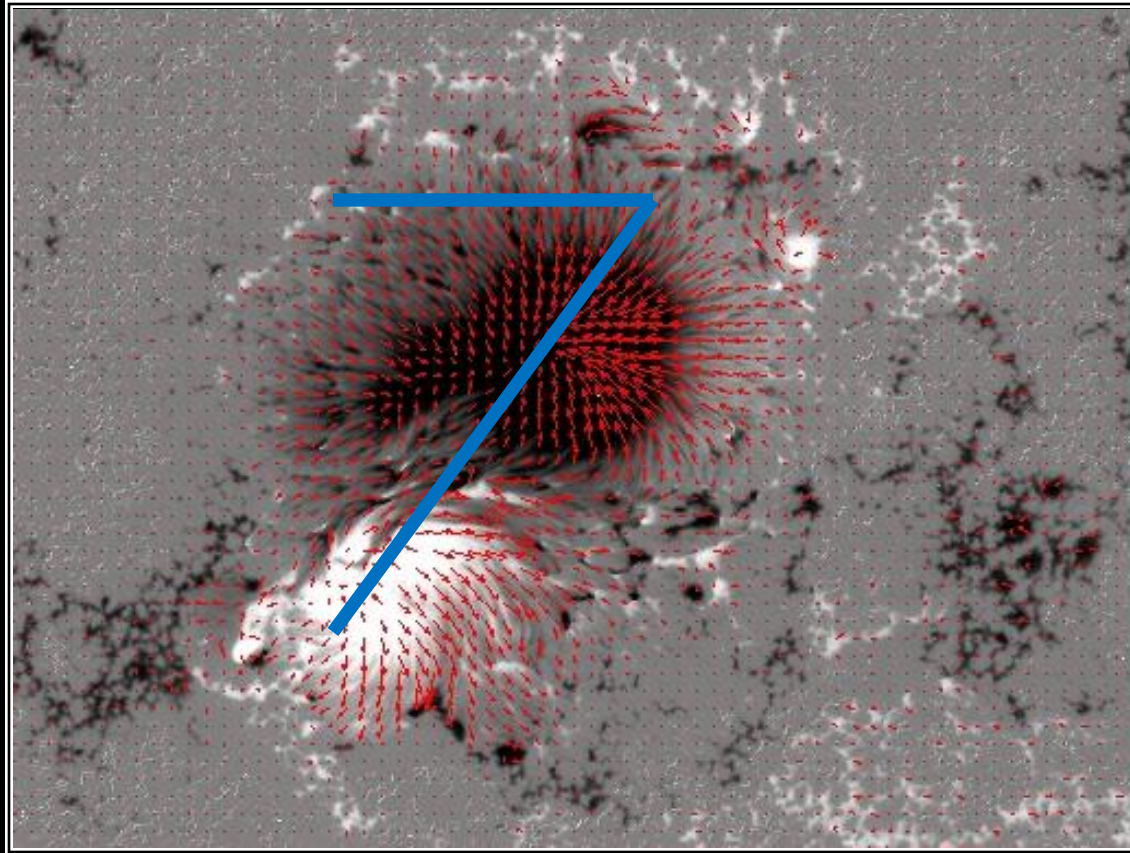
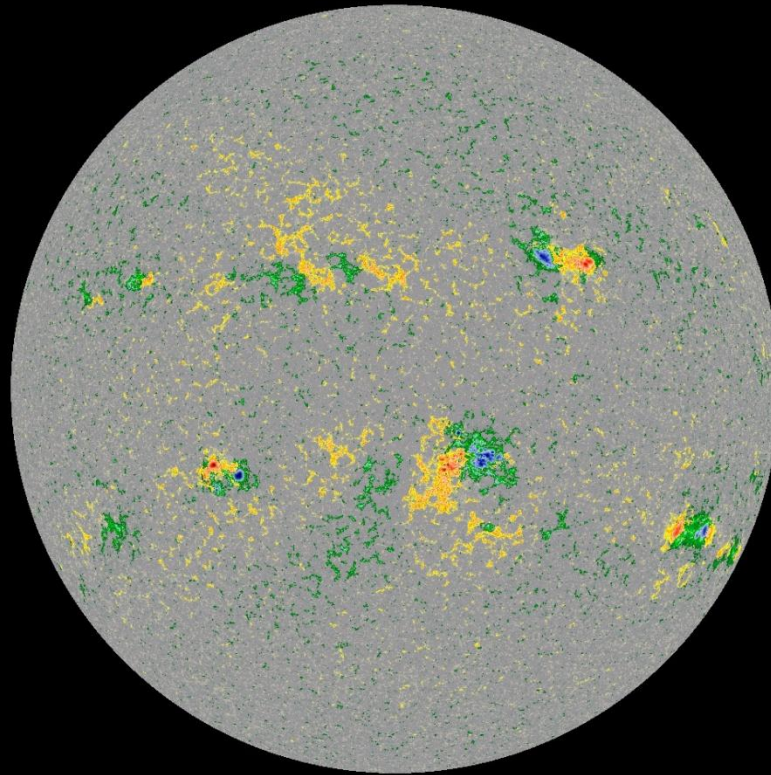


Image from Hinode

- A sunspot pair is commonly known as an **Active region**.
- Active regions have systematic tilt, which increases with latitude.

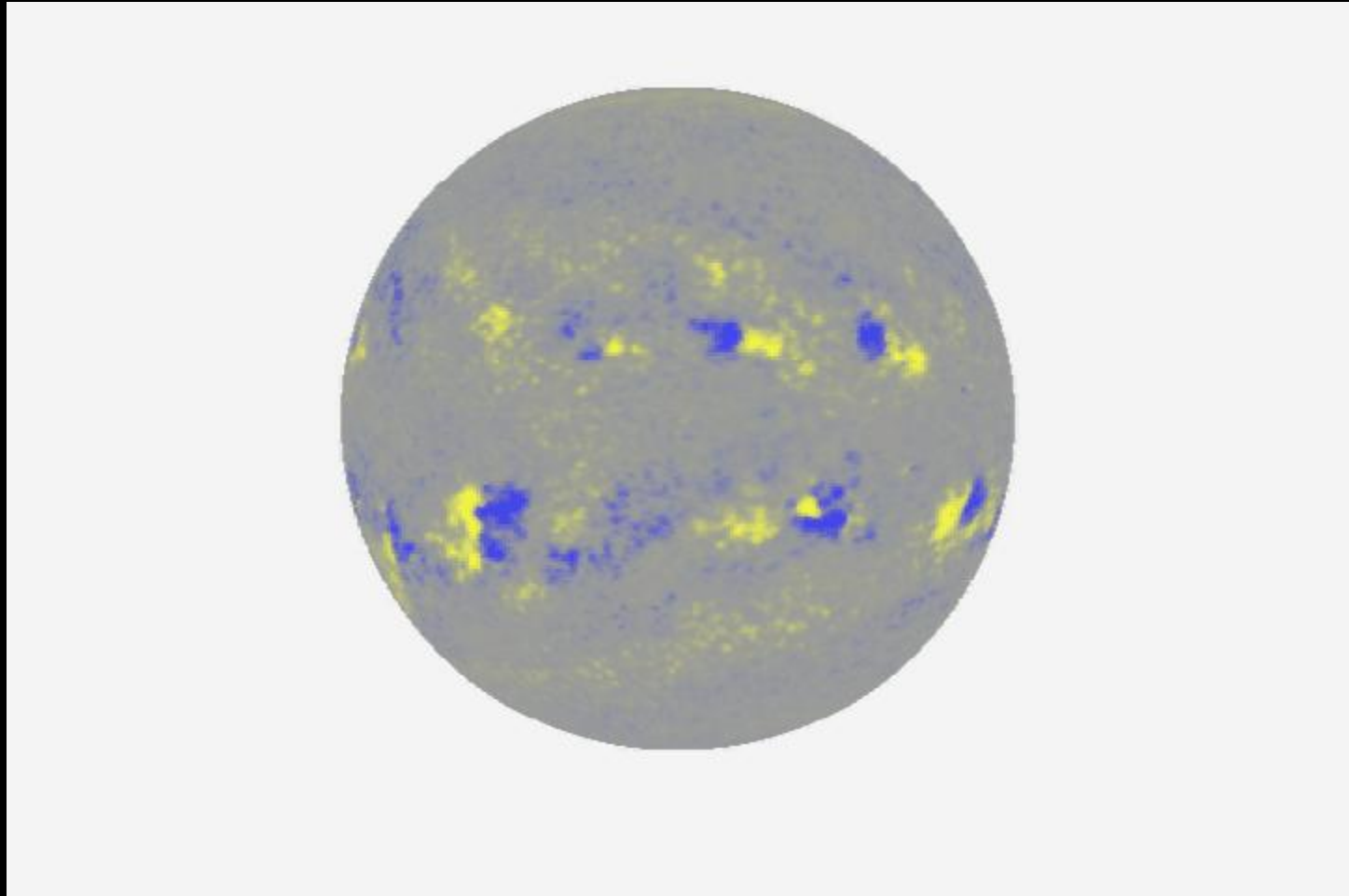
# Sunspots are associated with regions of strong magnetic field (Hale 1908)



SDO/HMI Quick-Look Magnetogram: 20120422\_001500

- A sunspot pair is commonly known as an **Active region**.
- Active regions have systematic tilt, which increases with latitude.
- The polarity orientation is opposite in the two hemispheres.

# The most visible features of the cycle are associated with active regions





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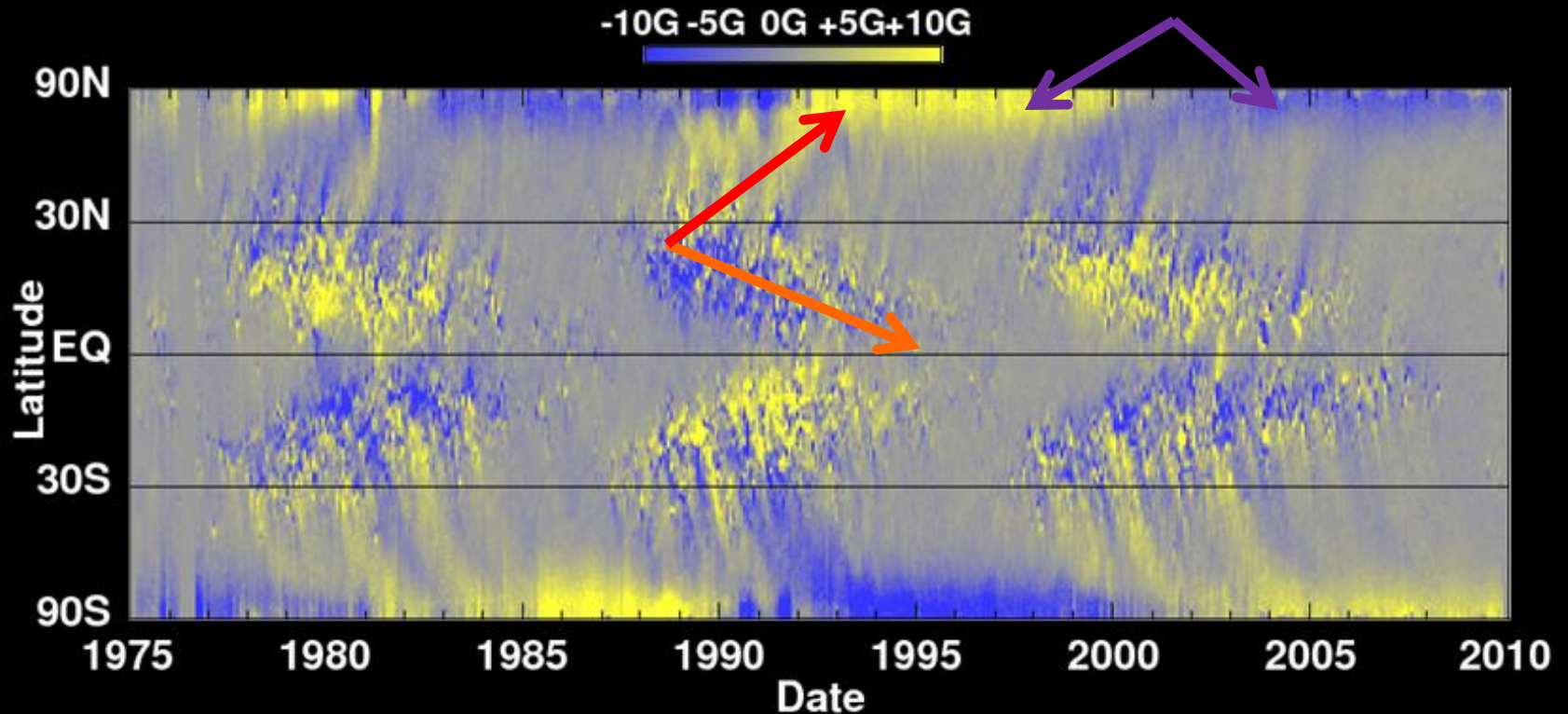


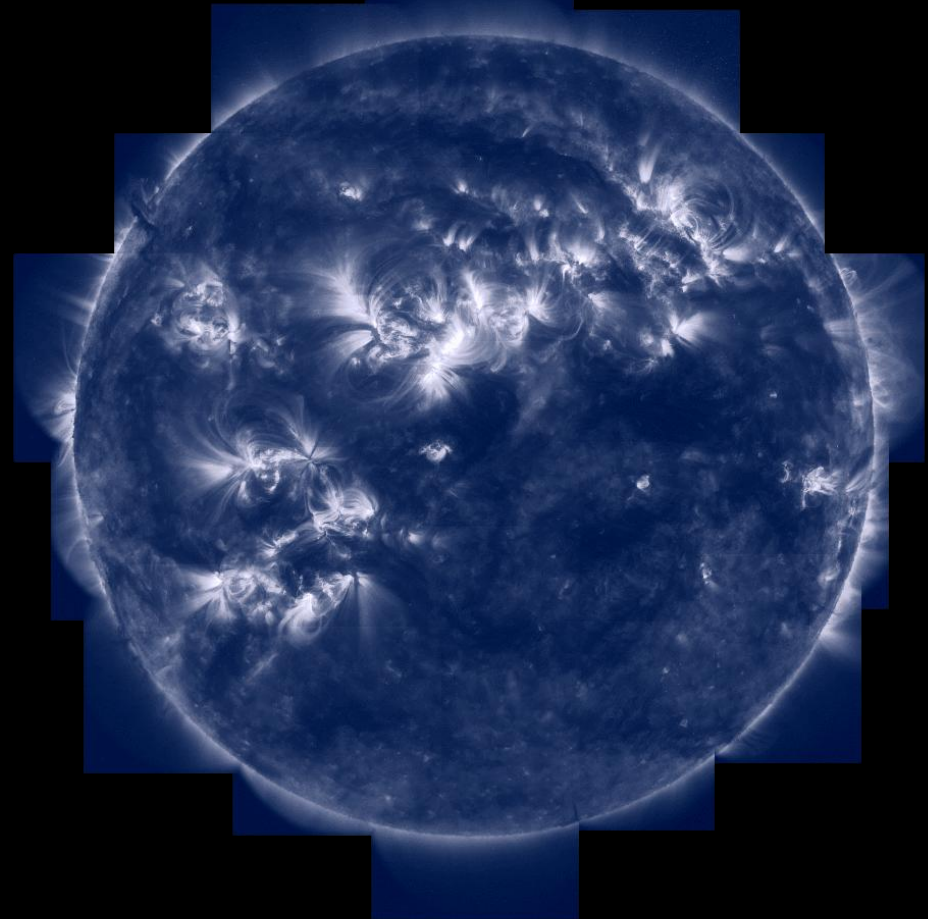
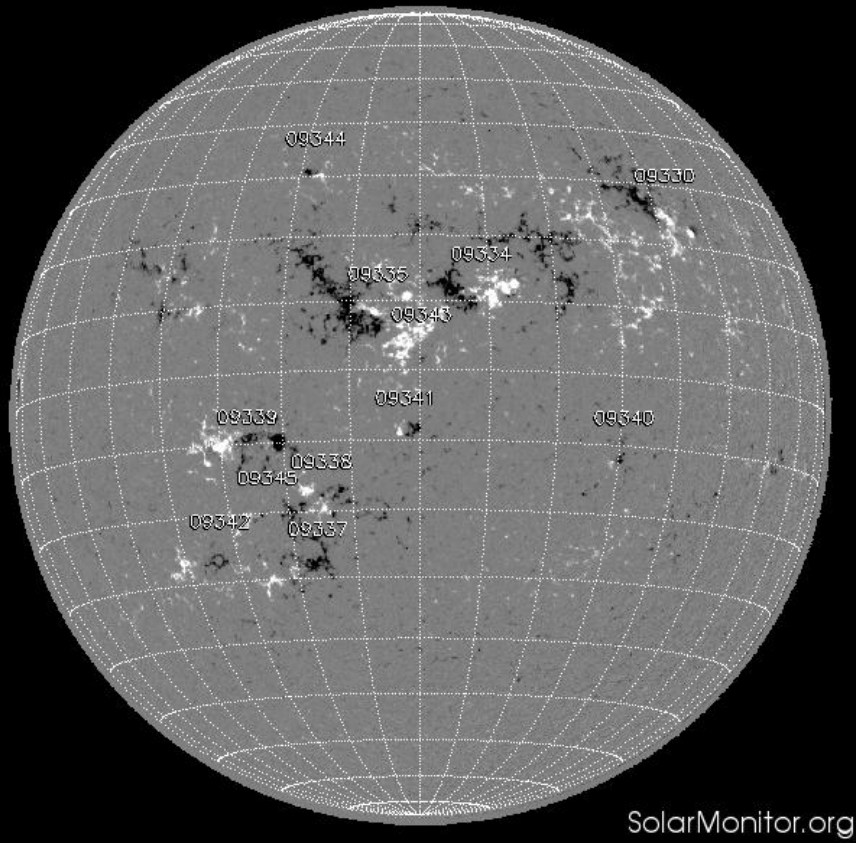
Image by David Hathaway

- Equatorward migration of Active Regions.
- Poleward migration of their decayed diffuse field
- Polar field reversal at the maximum of the cycle.

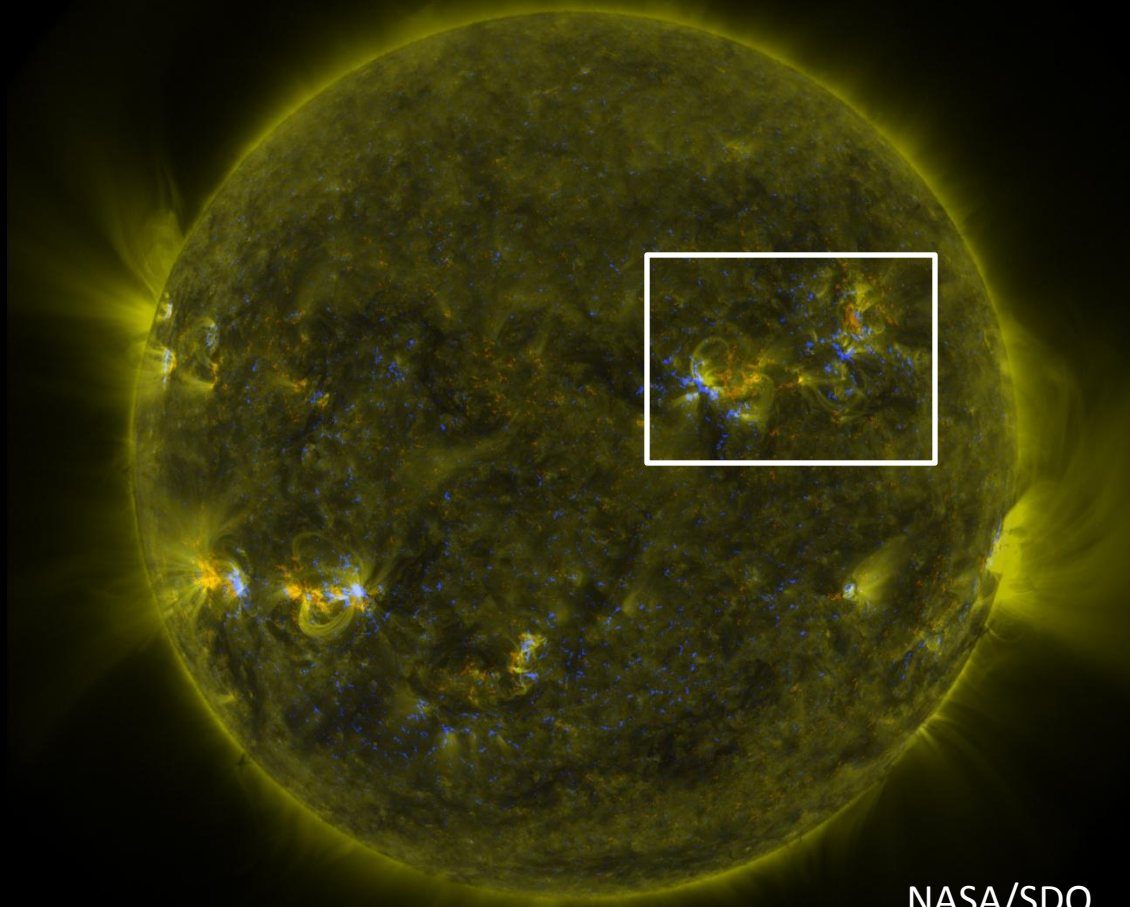
# THE SOLAR CYCLE AND THE HELIOSPHERE

More than just the Sun

# Active Regions have a very complex associated magnetic field with a lot of free energy



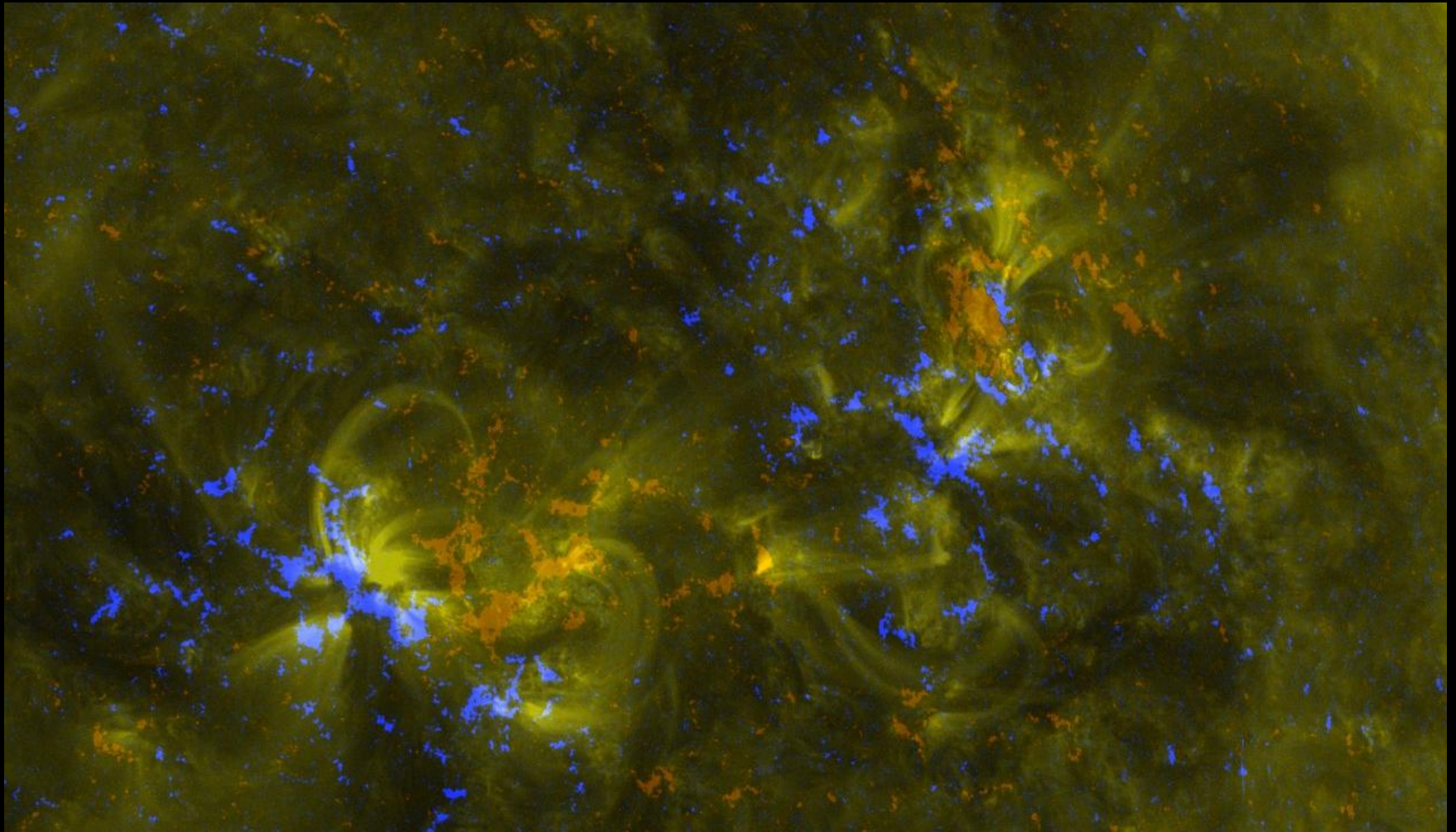
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SDO/HMI 2012-09-13T11:28:20.600

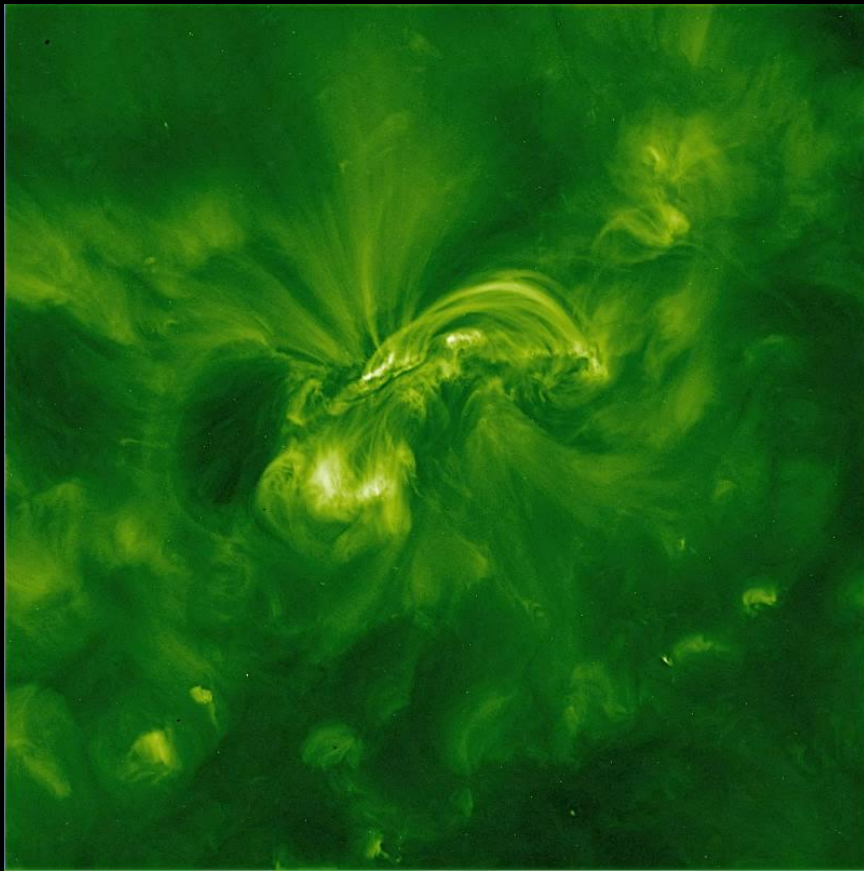


# Active Regions have a very complex associated magnetic field with a lot of free energy

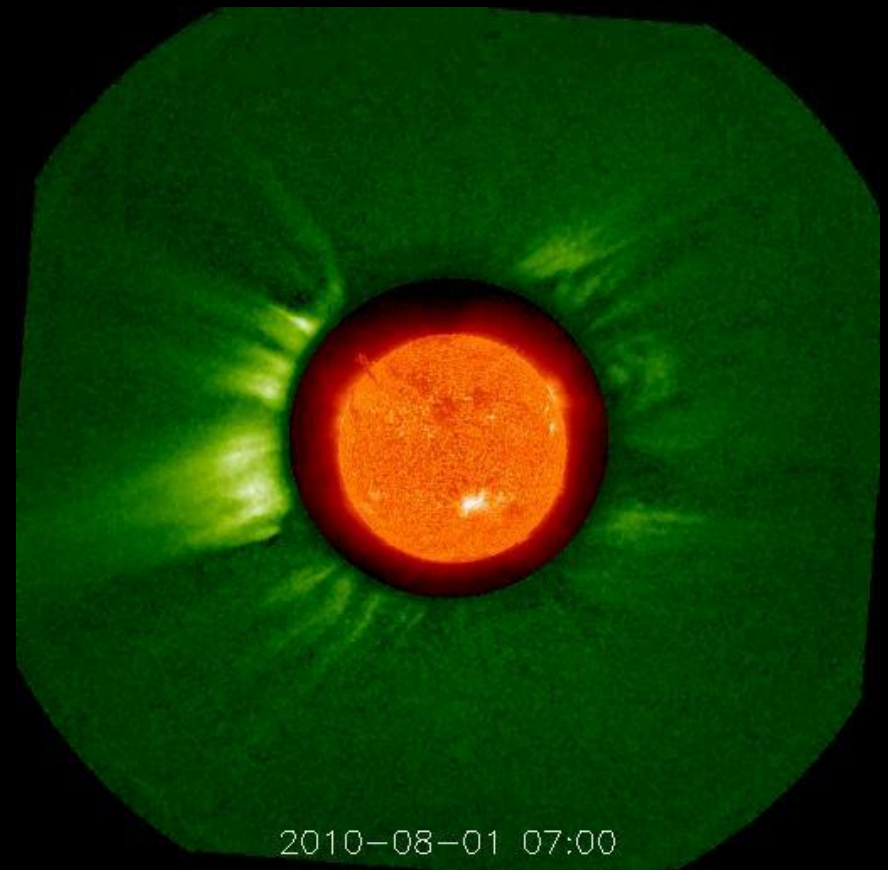


# Violent reconfigurations of the solar magnetic field release this energy in the form of:

## Flares

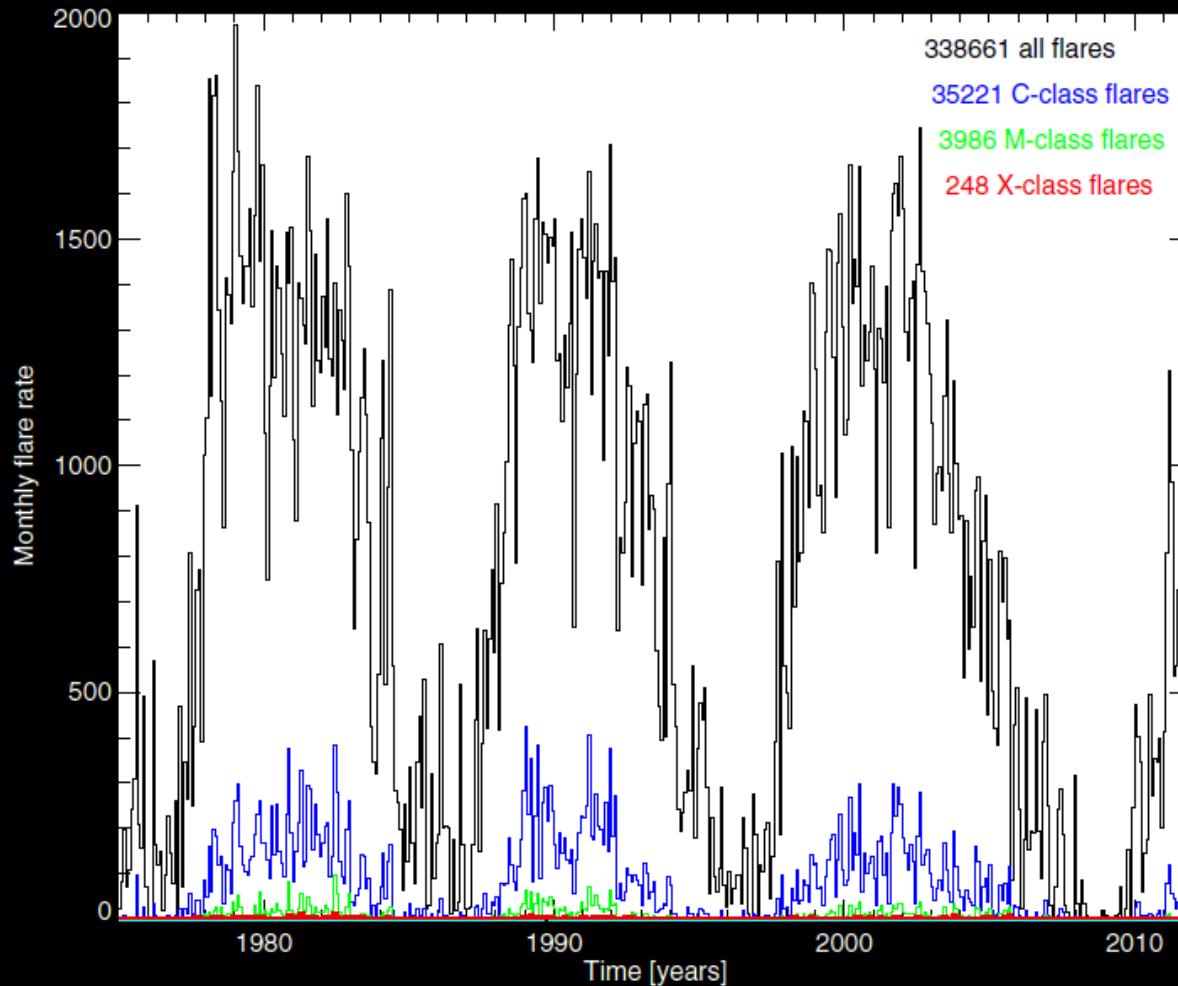


## Coronal Mass Ejections



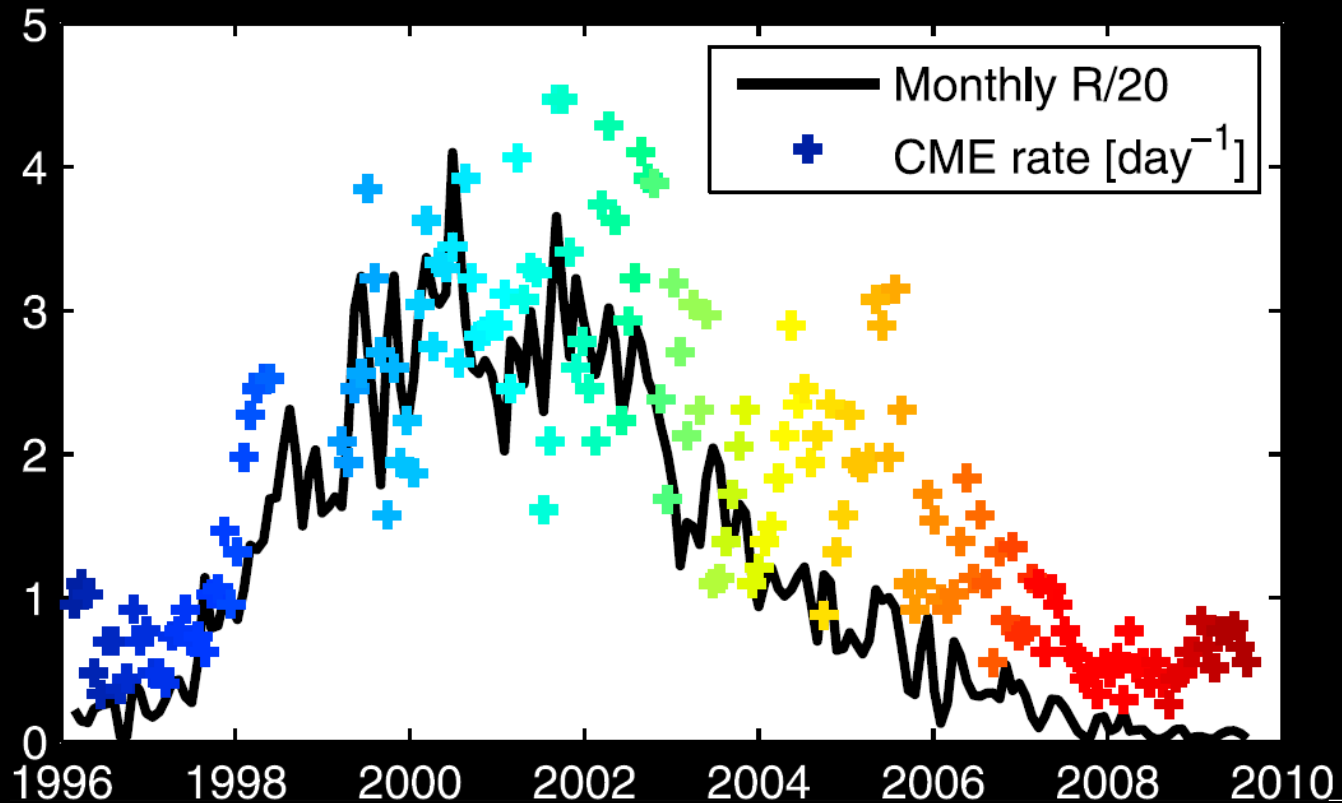
# These highly energetic events are modulated by the solar cycle

Both Flares...



# These highly energetic events are modulated by the solar cycle

... and CMEs

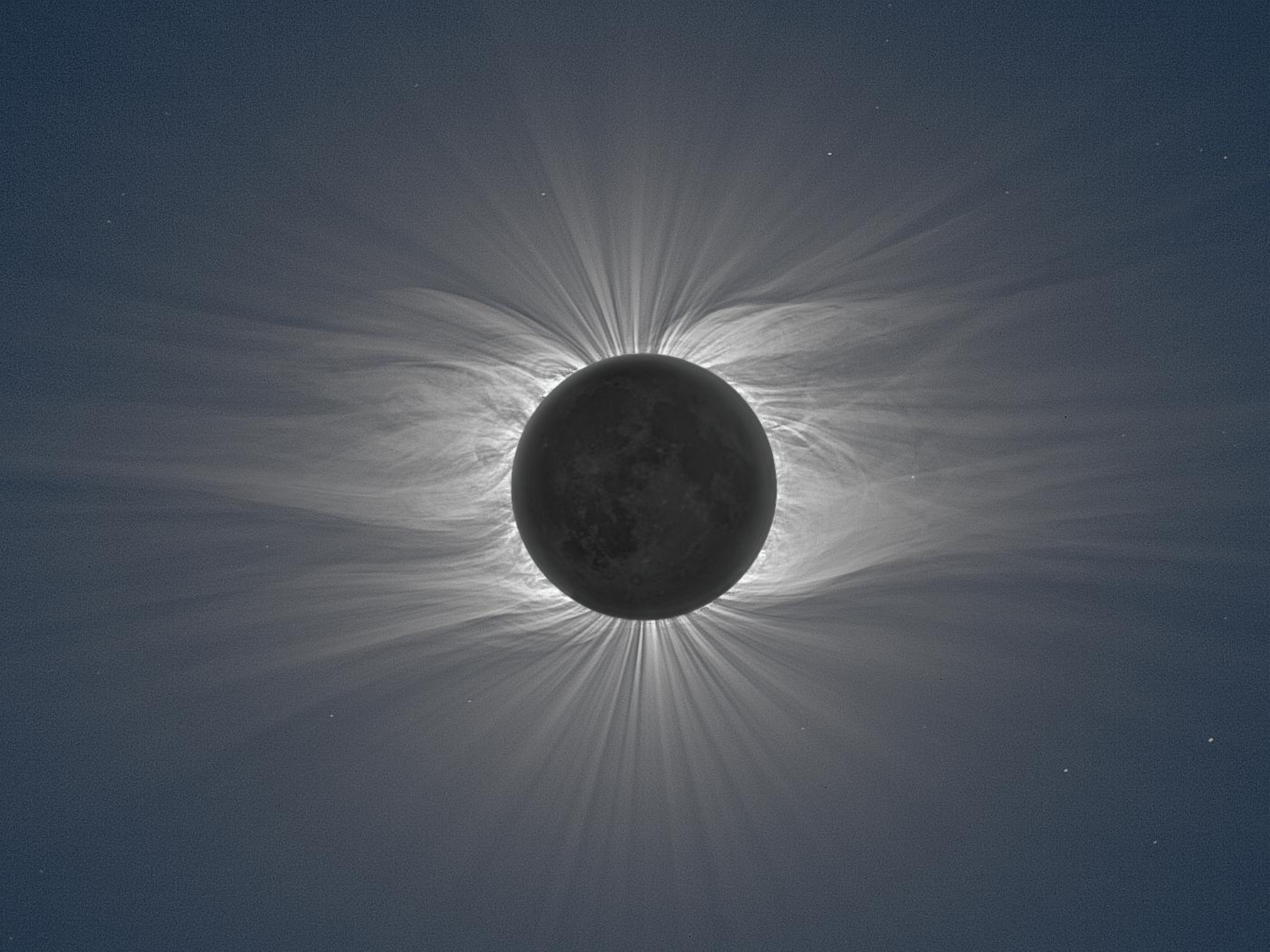


Owens & Lockwood 2012

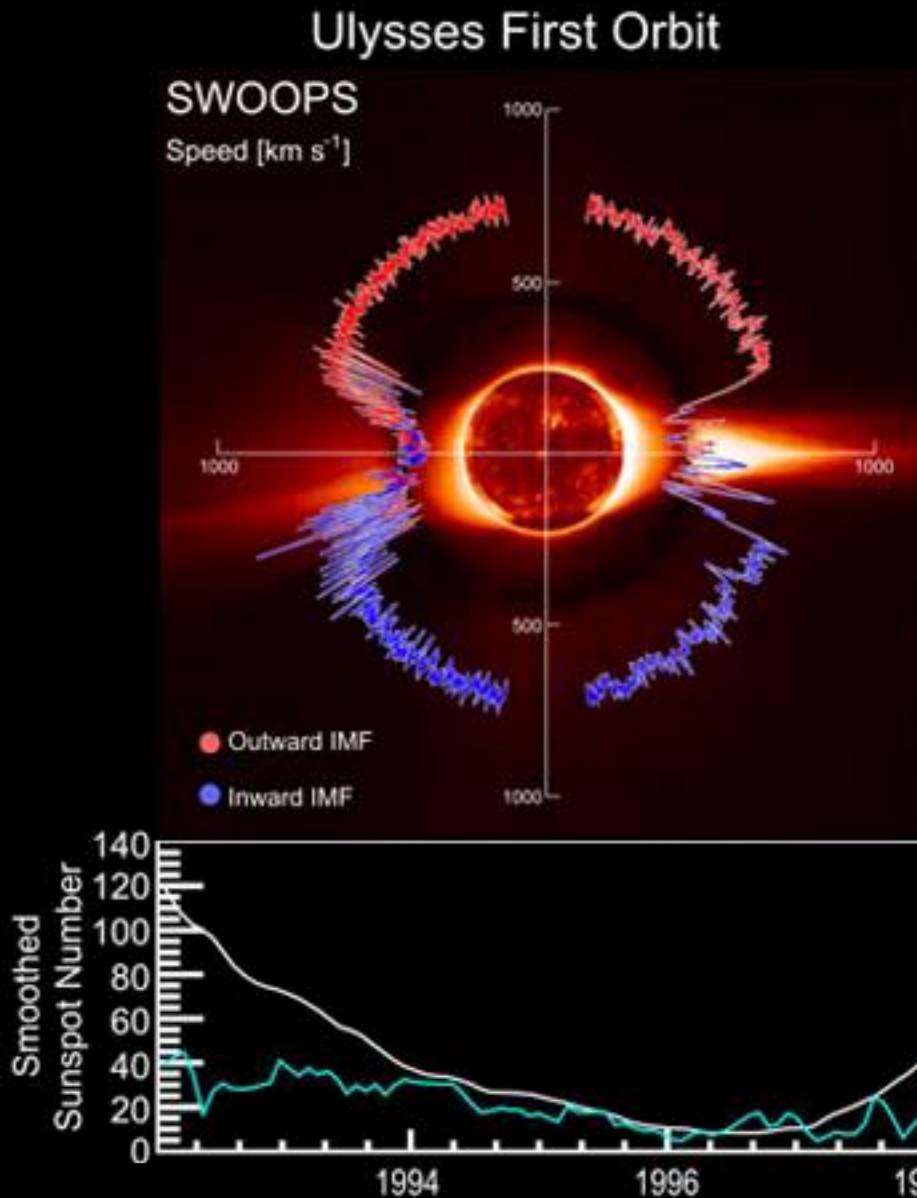


# Solar wind properties also change with the cycle

- Hot plasma that expands in all directions from the solar corona.
- Fast solar wind emanates from coronal holes at a speed up to 800 km/s.
- Slow solar wind emanates from other regions in the corona at speeds up to 400 km/s.
- Solar wind carries the Sun's magnetic field out into the solar system.



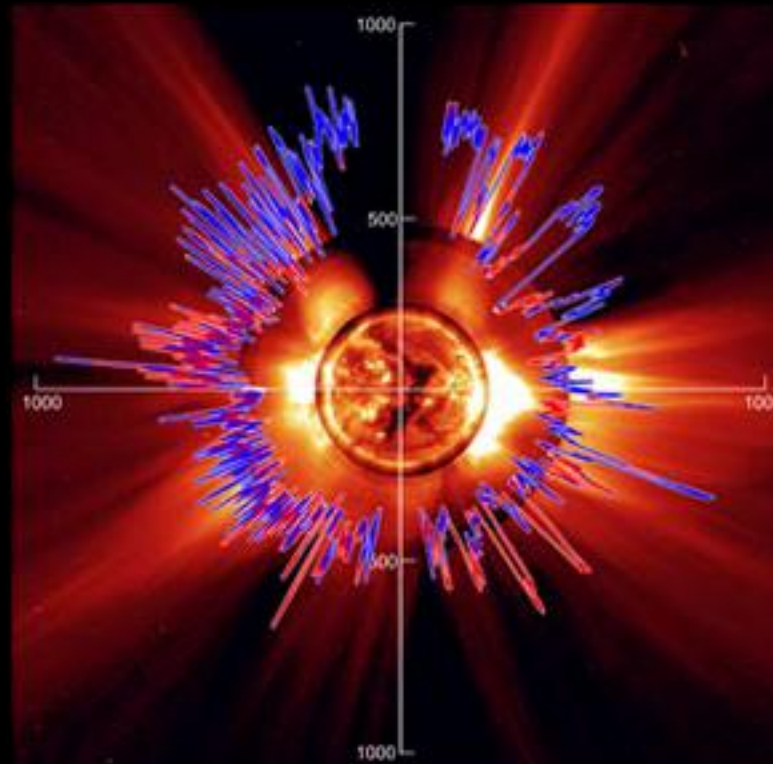
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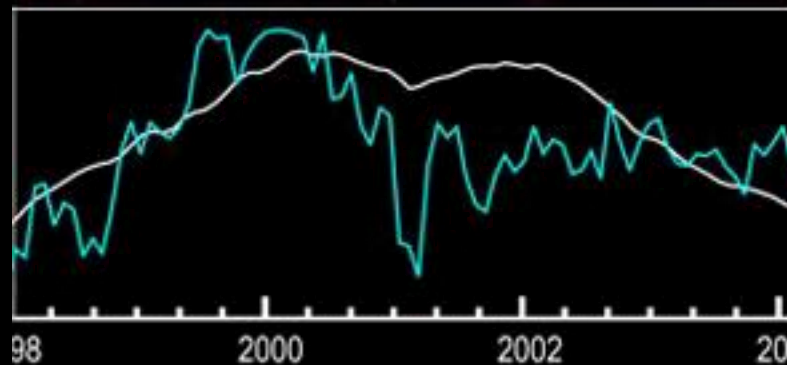
At solar minimum

# Solar wind properties also change with the cycle

Ulysses Second Orbit

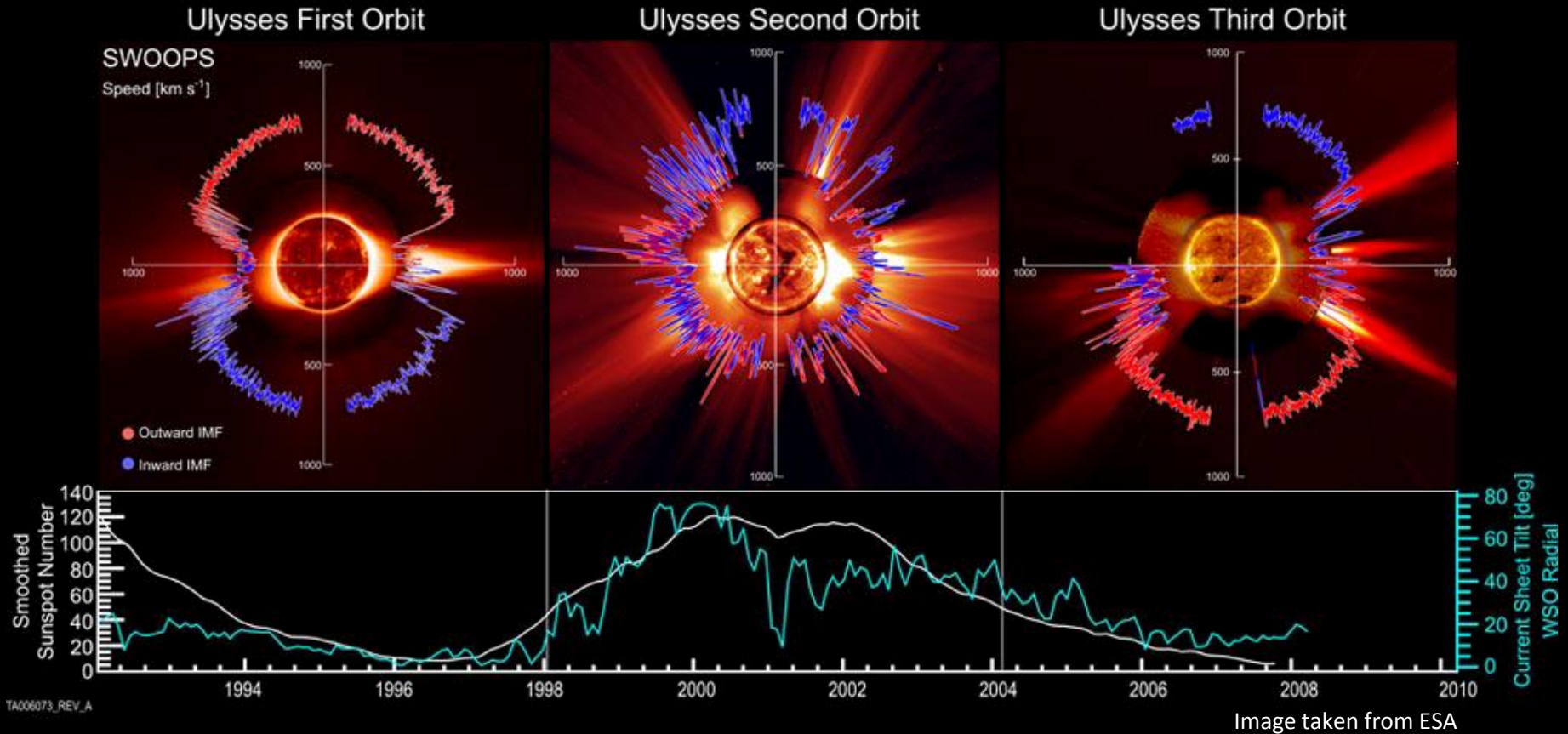


At solar maximum





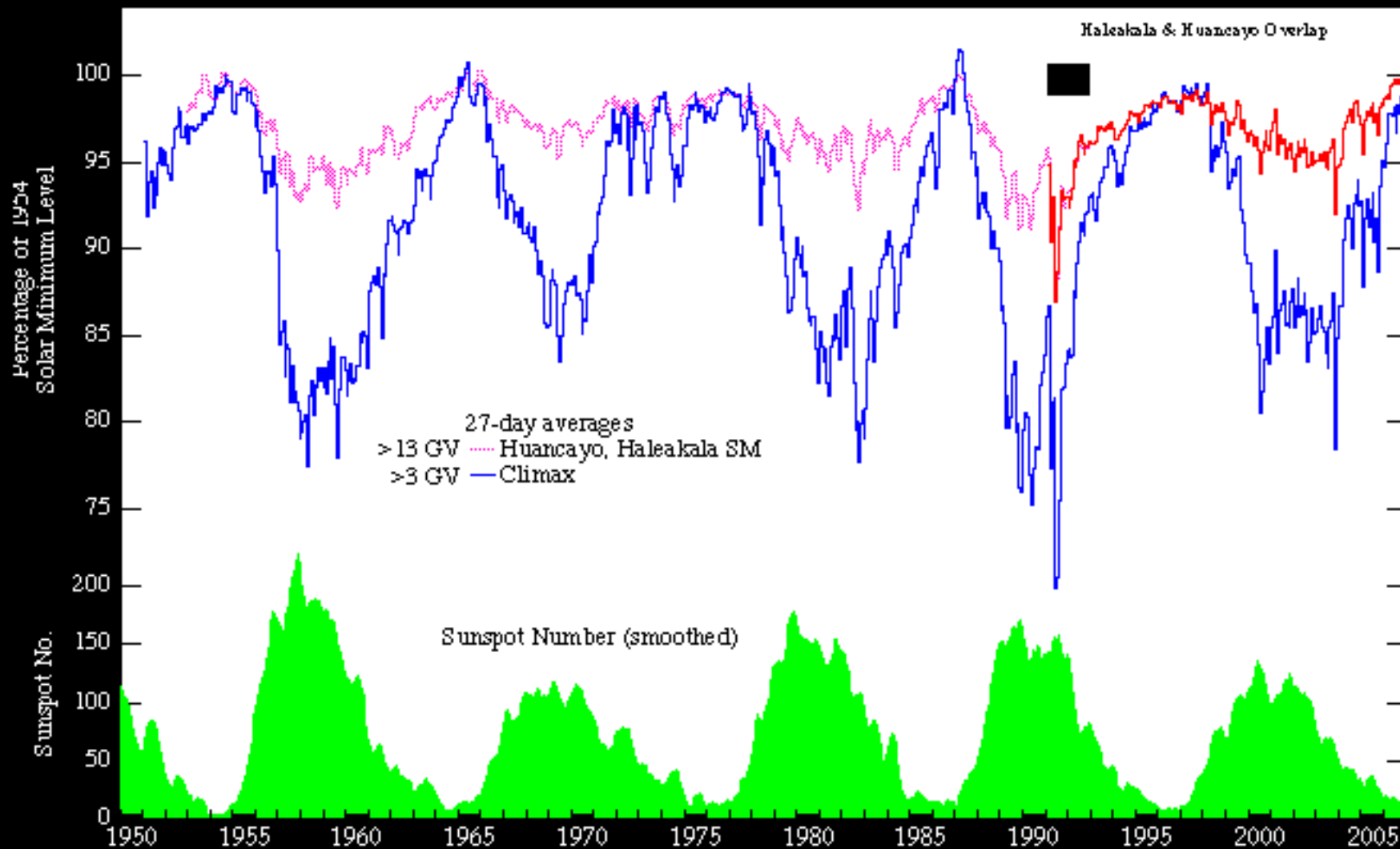
# Solar wind properties also change with the cycle



# Changes in the solar wind and solar magnetic field modulate the galactic cosmic ray flux on Earth

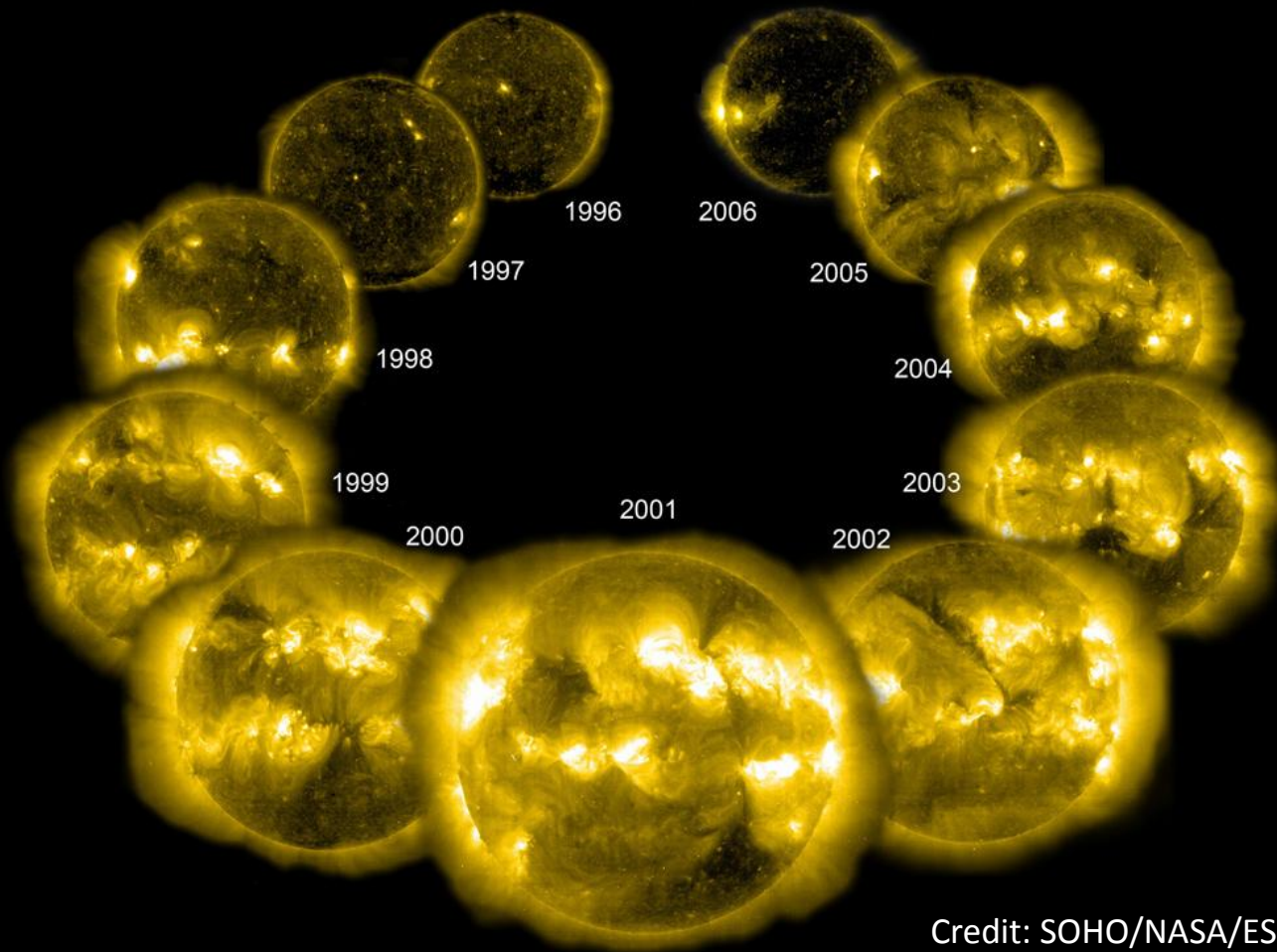
- High energy particles coming from outside the solar system.
- Scattered by magnetic irregularities propagating in the solar wind.
- Modulation is weaker for high-energy cosmic rays.
- Cosmic rays generate isotopes that can be used to study long-term solar activity.

# Changes in the solar wind and solar magnetic field modulate the galactic cosmic ray flux on Earth



# The solar cycle also modulates the radiative output of the Sun

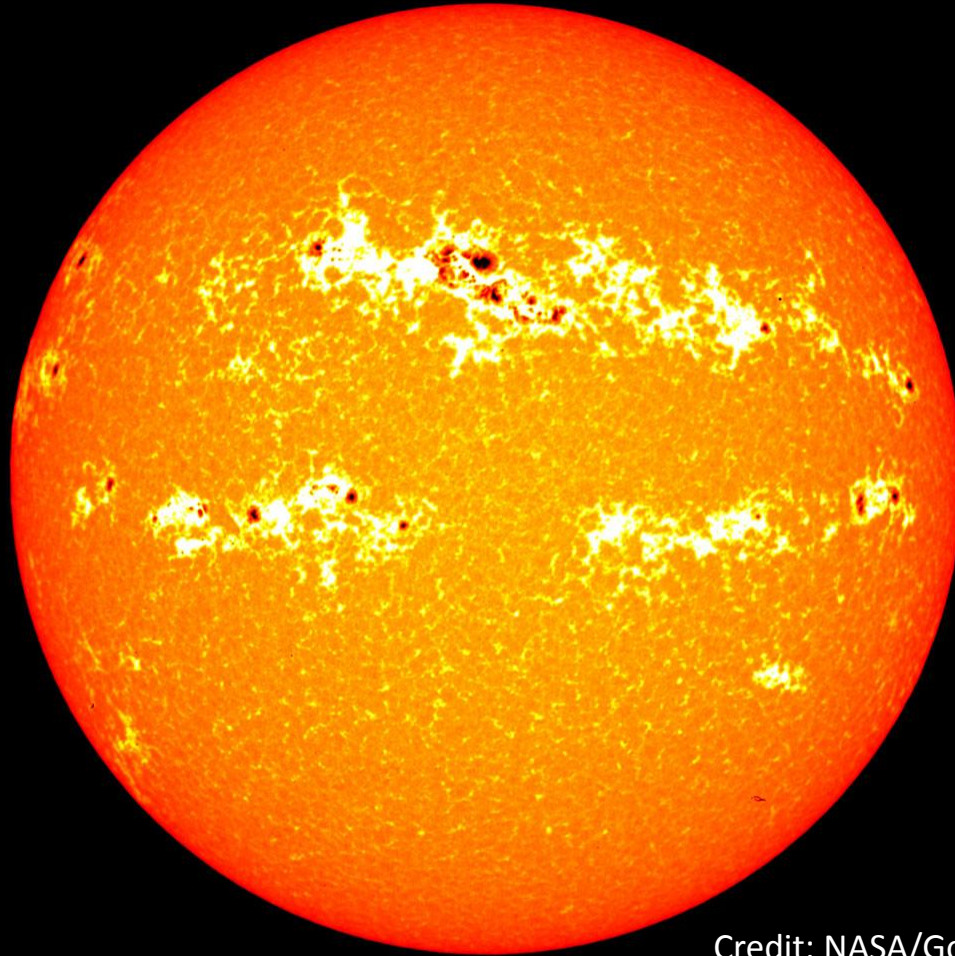
- Particularly evident in UV and X-rays



Credit: SOHO/NASA/ESA

# The solar cycle also modulates the radiative output of the Sun

- This happens all through the spectrum



Credit: NASA/Goddard/SORCE



# The solar cycle also modulates the radiative output of the Sun

- Cycle modulation can be observed in total solar irradiance

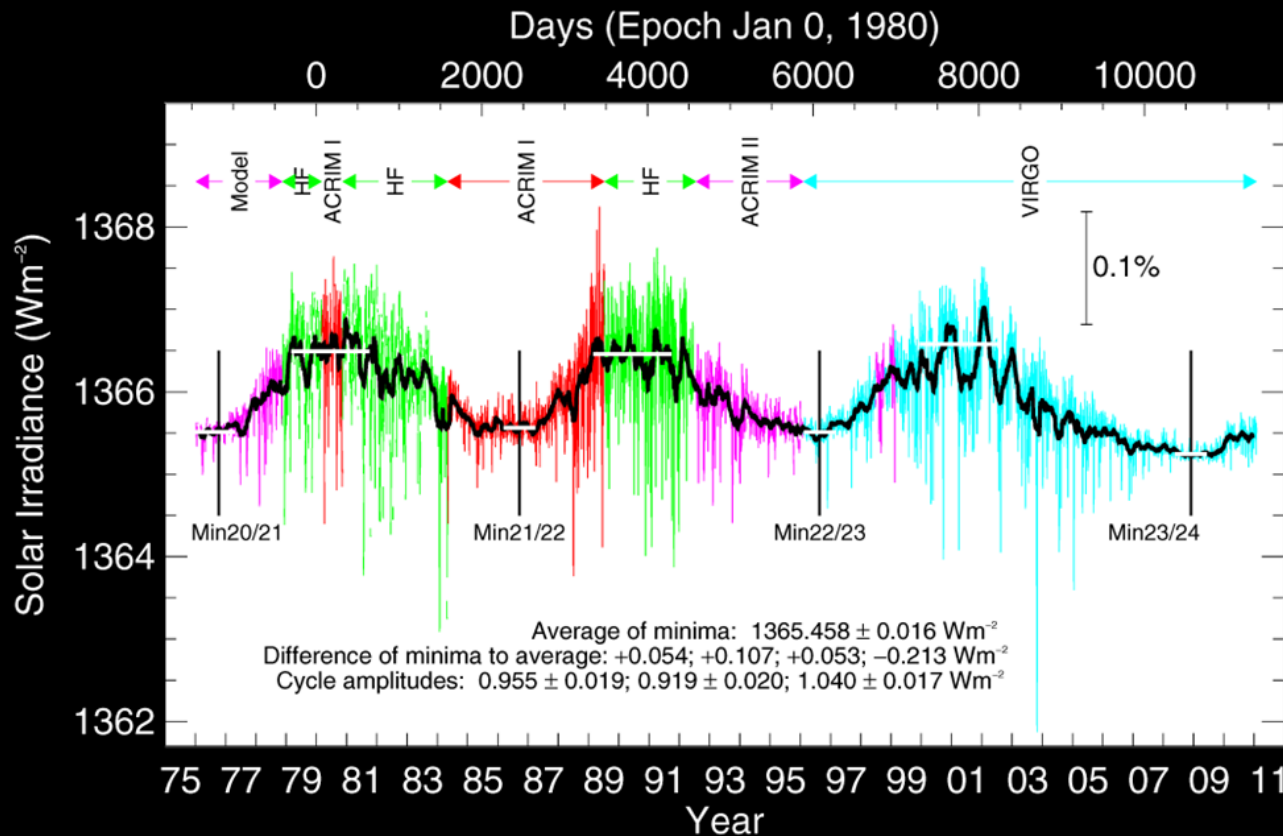


Image taken from PMOD-WRC

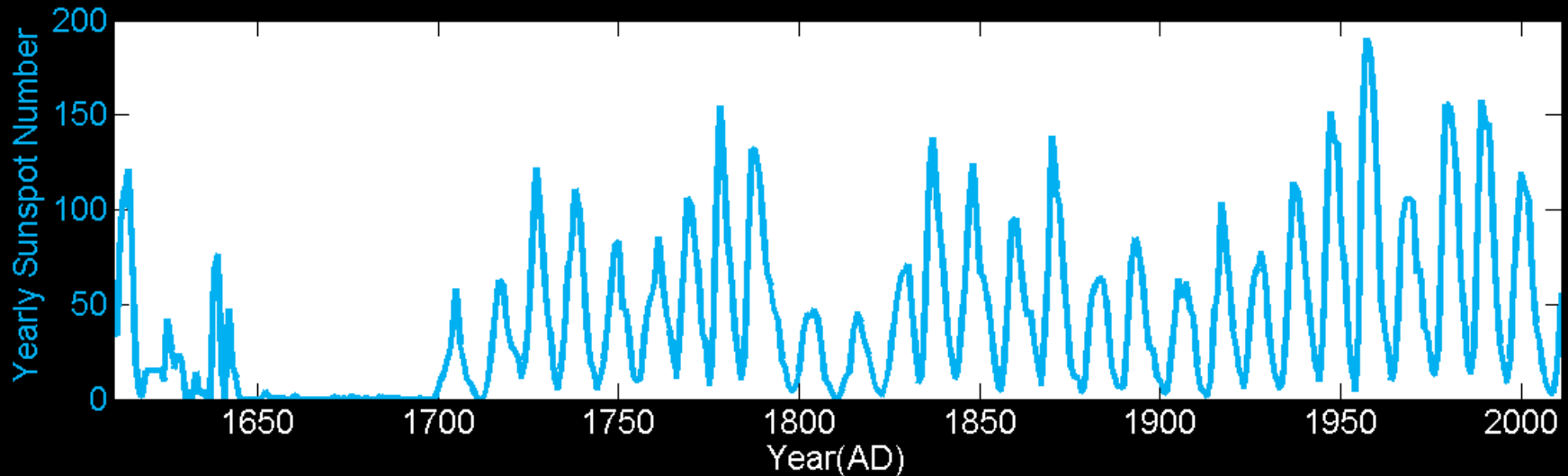
# Consequences for the Earth

- Changes in the amount of energetic events and the background solar wind define the shape and dynamics of the Earth's magnetosphere.
- Changes in cosmic ray flux may affect cloud formation and coverage (Svensmark 1998).
- Irradiance variations directly affect the upper layers of the Earth's atmosphere changing drag on low-orbit satellites.
- Additional coupling between solar activity and Earth's climate may be also taking place.

# LONG-TERM CYCLE VARIABILITY

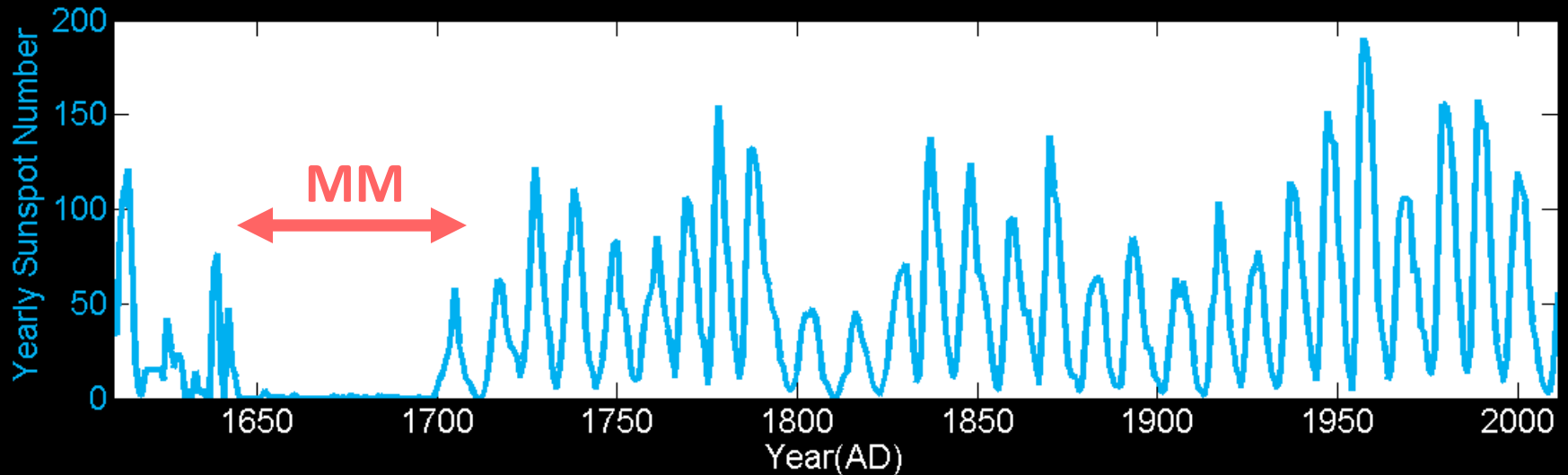


# Apart from the main 11 year oscillation there is a large variability in cycle amplitude



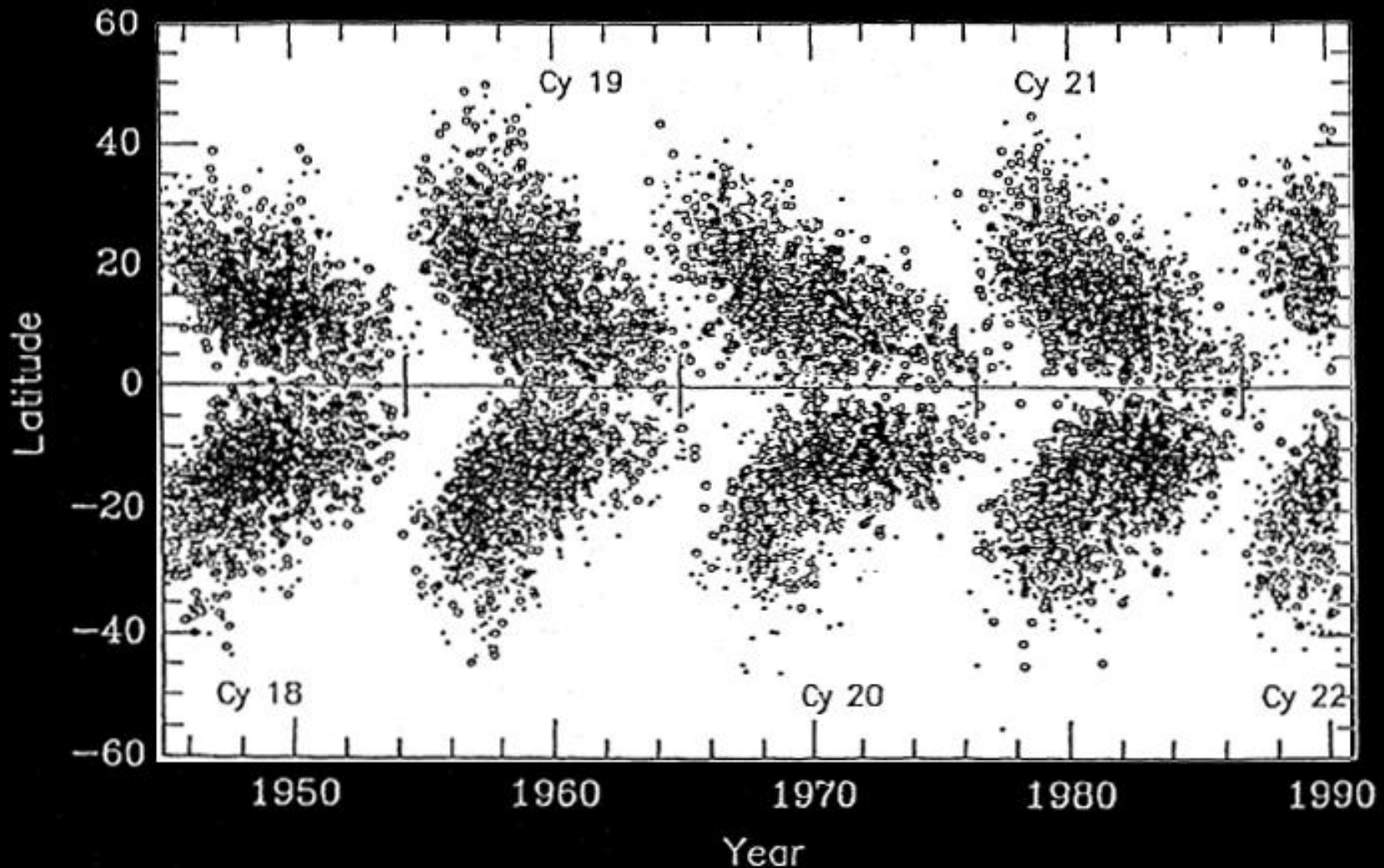
- Strongest (weakest) cycle has an SSN amplitude of 188 (43). Mean is 90 +/- 41.
- Longest (shortest) cycle has a duration of 14 (9) years. Mean is 11 +/- 14 months.
- Data taken from Hathaway (2010).

# Apart from the main 11 year oscillation there is a large variability in cycle amplitude



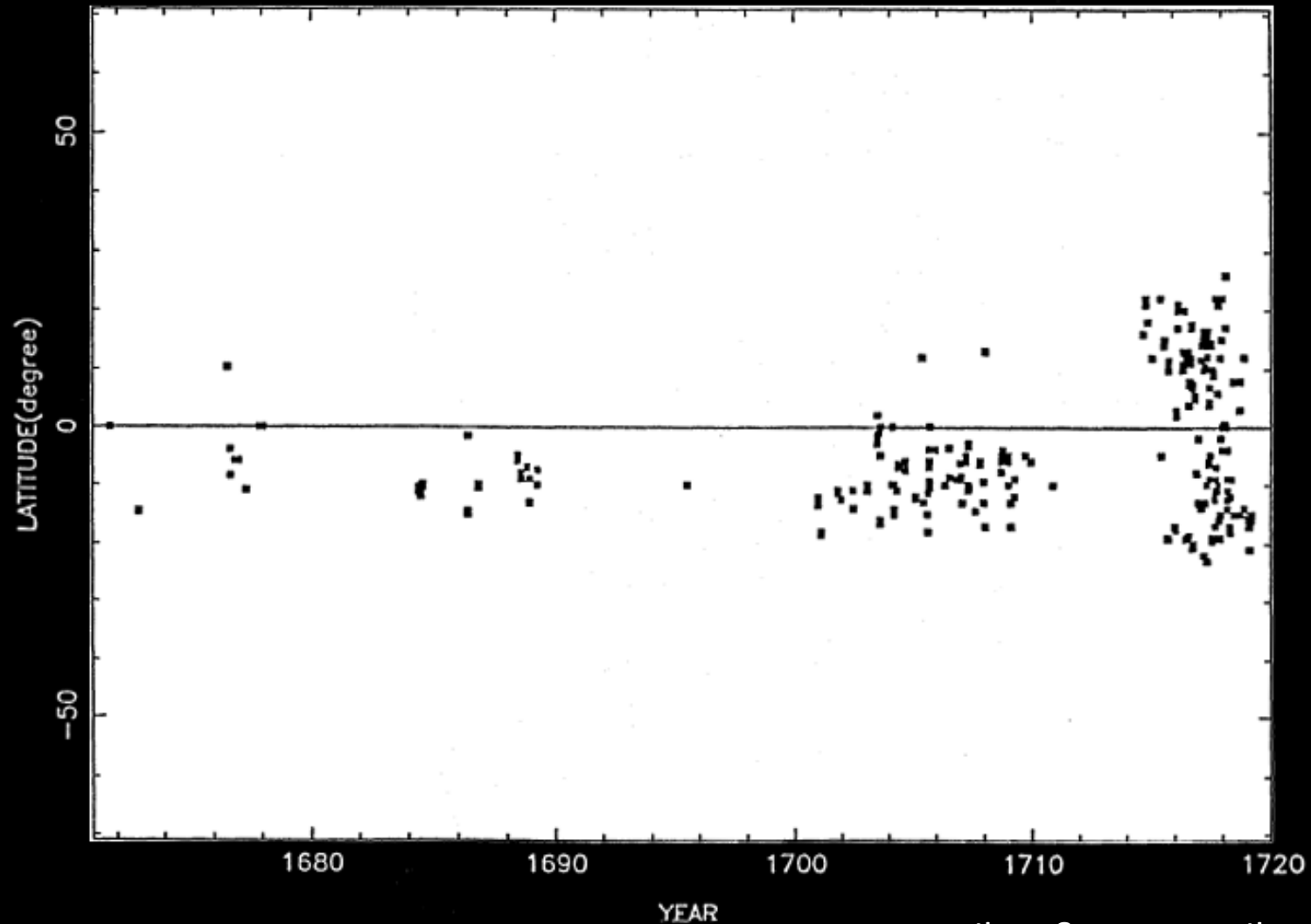
- The Sun appears to enter periods in which several cycles have similar amplitudes (global maxima and minima).
- The most striking is known as the Maunder minimum (1645-1715; Eddy 1976).

# A time almost without sunspots



Ribes & Nesme-Ribes 1993

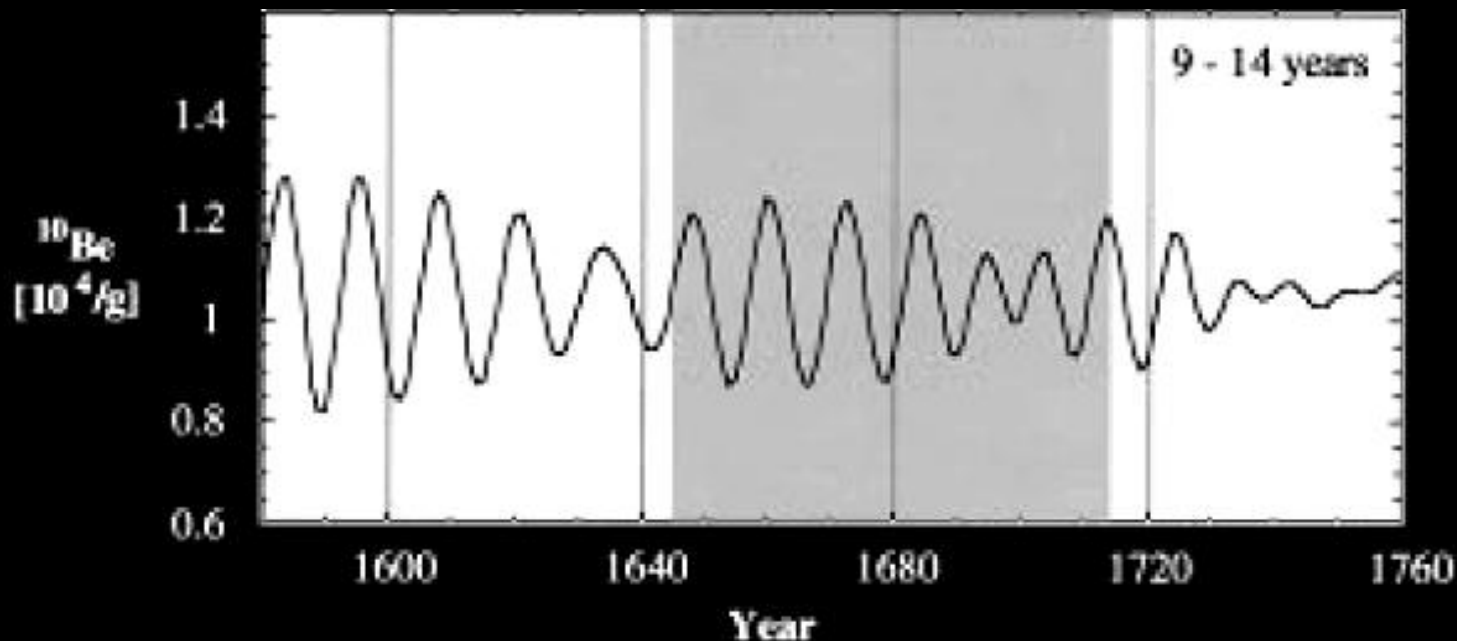
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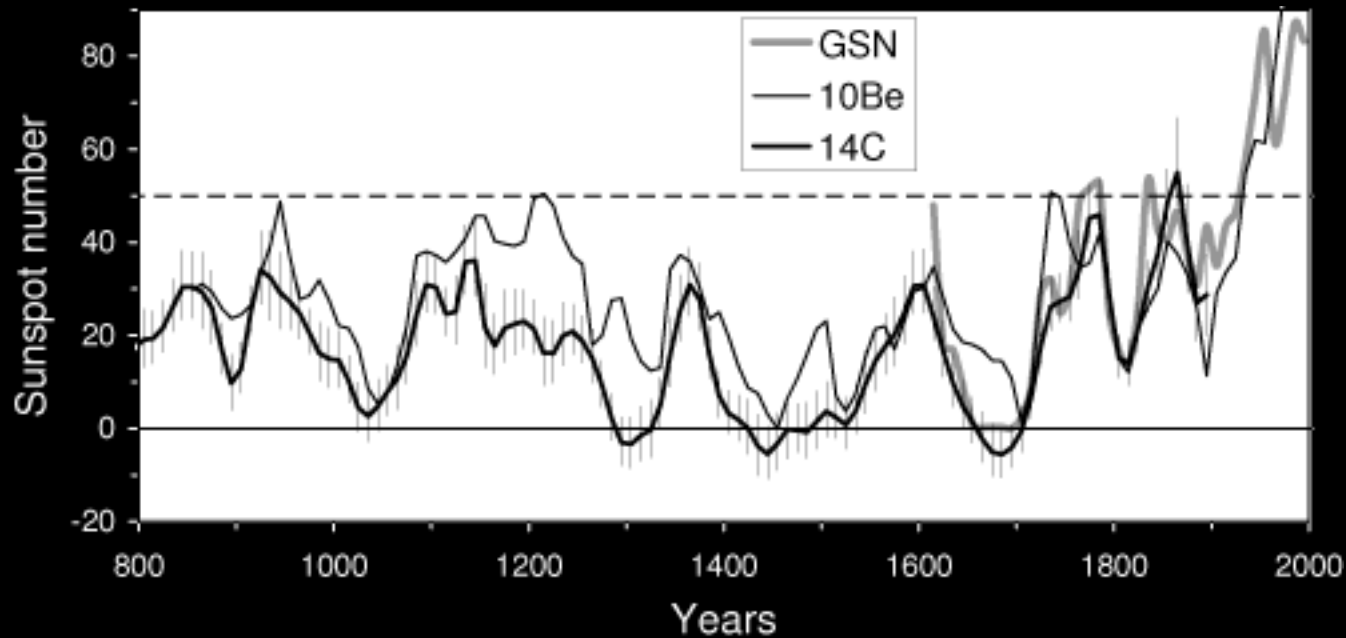
# What happened to the cycle during this period?

- Cosmogenic isotopes can be used to study the long term evolution of the cycle.
- Main isotopes used are  $C^{14}$  (half-life of 5730 years) and  $Be^{10}$  (half-life of  $1.5 \times 10^6$  years).



Beer et al.  
1998

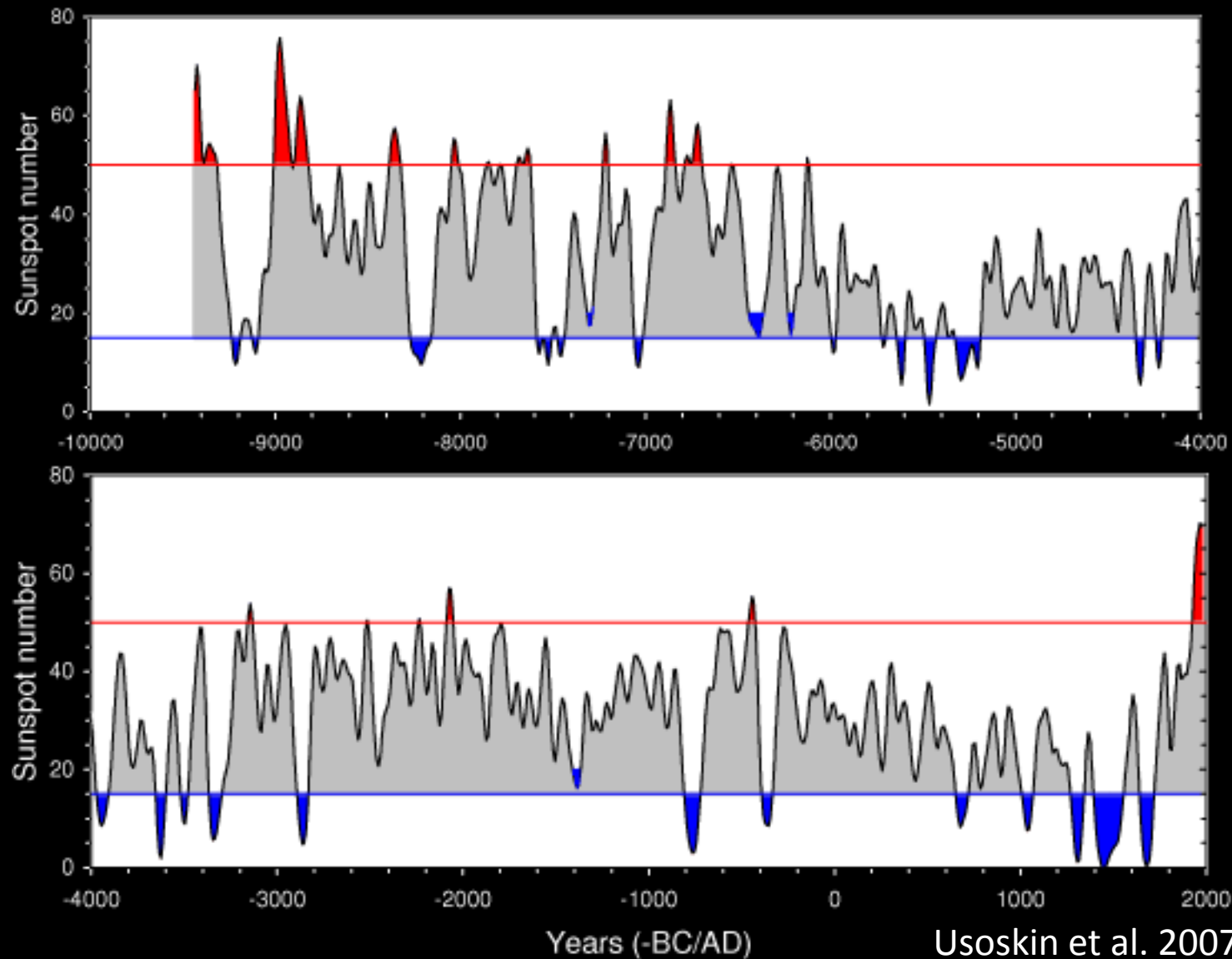
# Cosmogenic isotopes can also be used as a proxy of past solar activity



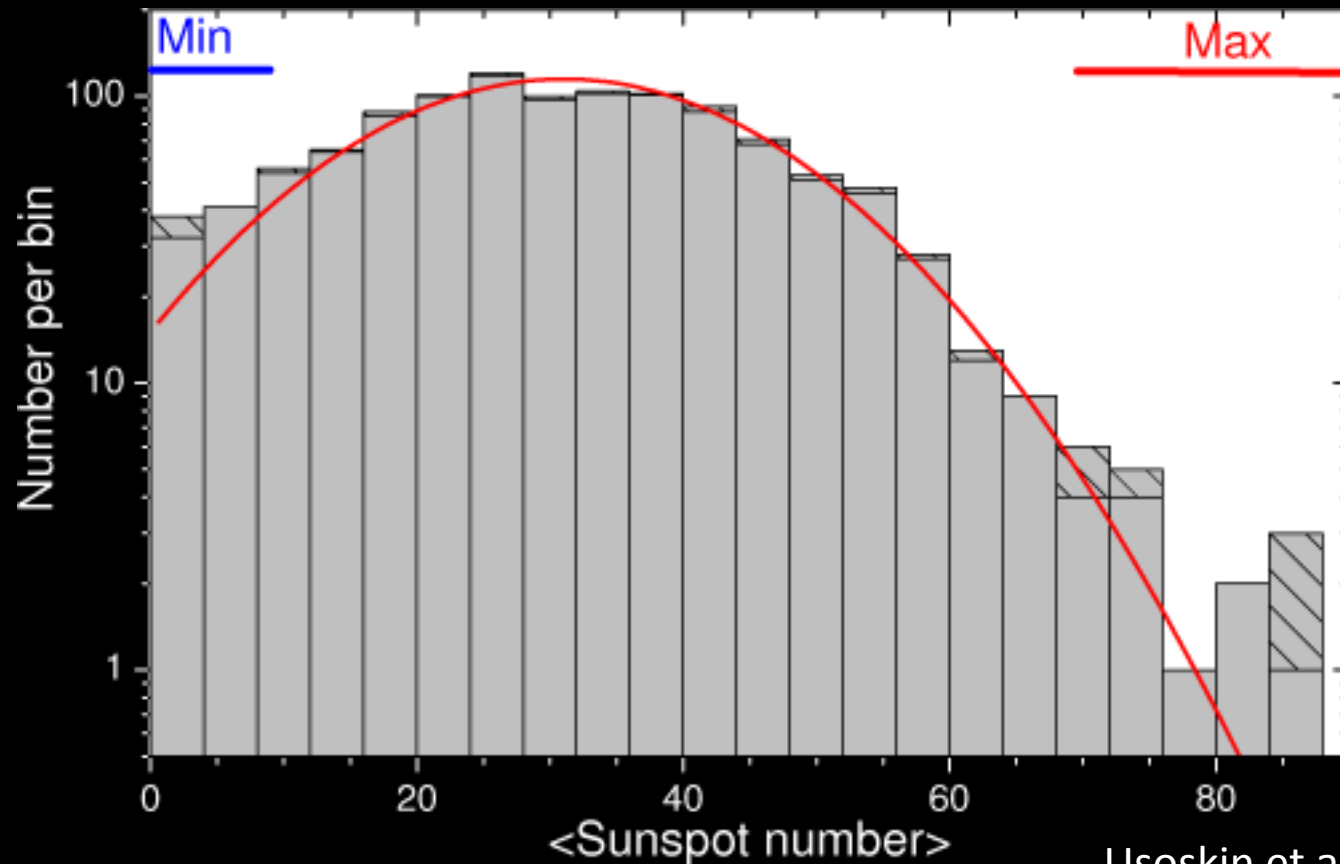
Usosking et al. 2003 & Solanki et al. 2004

- During the last 1200 years there have been 3 grand minima and 1 grand maxima.

# Cosmogenic isotopes can also be used as a proxy of past solar activity



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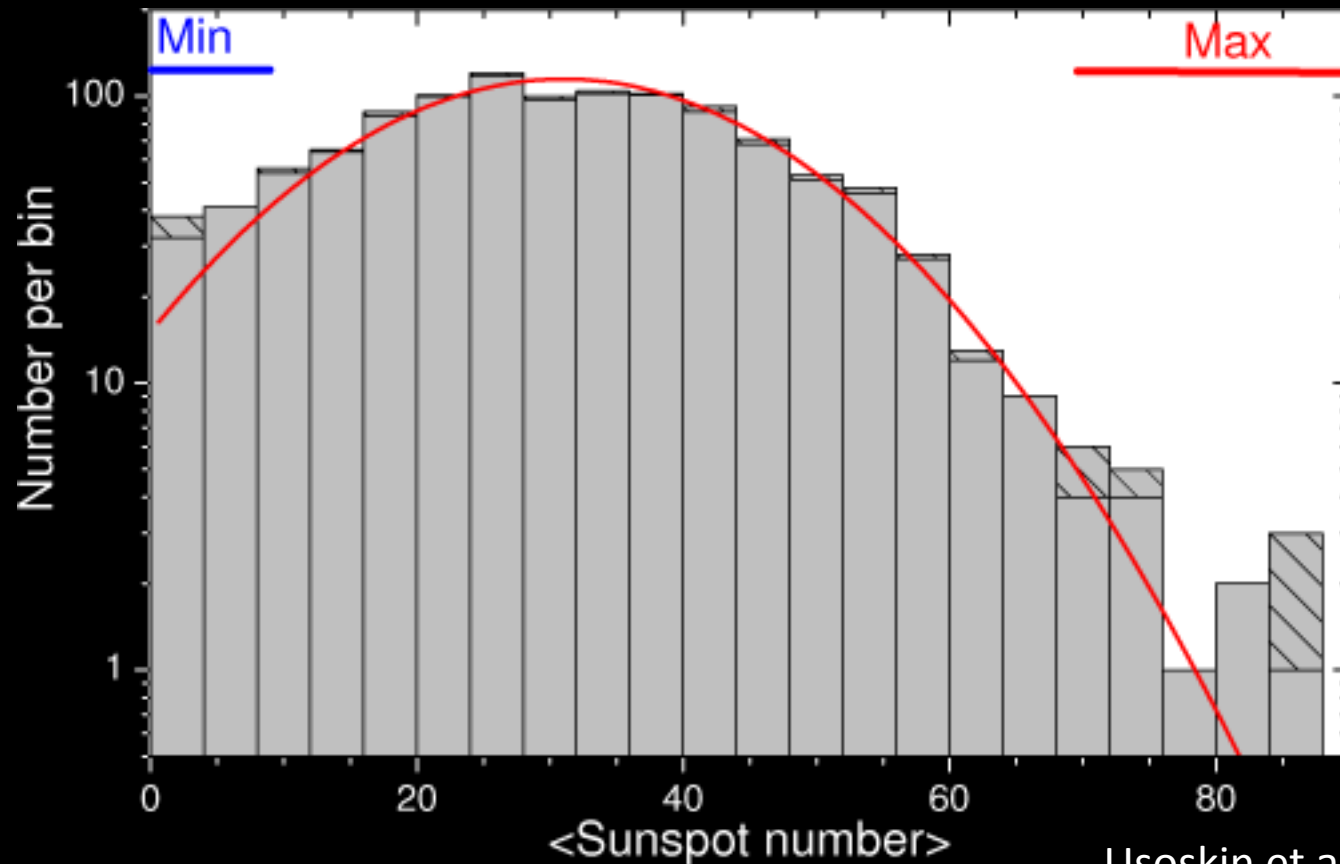


Usoskin et al. 2007

- Sunspot number distribution shows two significant deviations from normality for grand maxima and minima



# Cosmogenic isotopes can also be used as a proxy of past solar activity



Usoskin et al. 2007

- Overall the Sun seems to spend  $1/10^{\text{th}}$  of the time in grand maxima and  $1/6^{\text{th}}$  in grand minima.

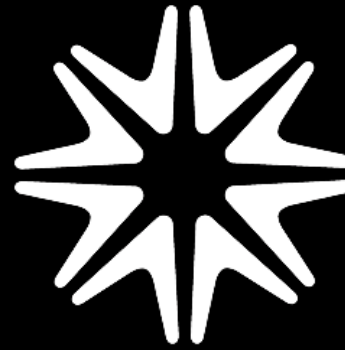
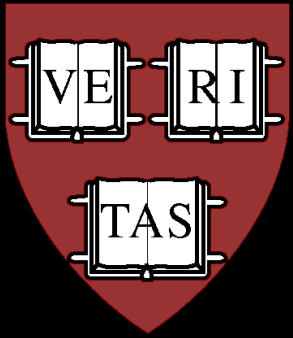
# Why is important to study long-term solar variability?

- Grand minima and maxima remain poorly understood and can teach us a lot about the inner workings of the cycle.
- Long-term solar changes are important to understand climate change.
- Long-term proxies increases the data pool we have to understand the cycle.

# SUMMARY

- The solar cycle is a process that is magnetic in nature.
- Its main characteristics are determined by the emergence and decay of active regions.
- The solar cycle is the main determinant factor in setting the conditions in the heliosphere.
- Some cycle properties change in time-scales spanning multiple cycles.
- Understanding long-term solar variability is important when considering changes in the Heliosphere and the Earth's climate.

**ANY MORE QUESTIONS?**



# The Solar Cycle: Understanding and Theory

**Andrés Muñoz-Jaramillo**

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# Most determinant characteristics of the Sun (from the point of view of the cycle)

- **Hot**

- With temperatures between 15'000,000 a 6,000 degrees.
- Matter exists in a highly ionized state (plasma – **very conductive**).

- **Big**

- You can fit a million Earths inside it.



# The Solar Plasma

- Highly ionized (made of free electrons and ions; highly conductive because it's **Hot**).
- From the point of view of the cycle non-relativistic:

$$\nabla \times \mathbf{B} = \mu_0 \mathbf{J}$$

$$\mathbf{J} = \sigma (\mathbf{E} + \mathbf{v} \times \mathbf{B})$$

- Combining all with the induction equation:

$$\frac{\partial \mathbf{B}}{\partial t} = -\nabla \times \mathbf{E} \quad \rightarrow \quad \frac{\partial \mathbf{B}}{\partial t} = \nabla \times \left( \mathbf{v} \times \mathbf{B} - \frac{1}{\mu_0 \sigma} \nabla \times \mathbf{B} \right)$$

# The resistive MHD induction equation

$$\text{Evolution} \longrightarrow \left\{ \frac{\partial \mathbf{B}}{\partial t} = \nabla \times \left( \underbrace{\mathbf{v} \times \mathbf{B}}_{\text{Plasma Flows}} - \underbrace{\eta \nabla \times \mathbf{B}}_{\text{Diffusion}} \right) \right.$$

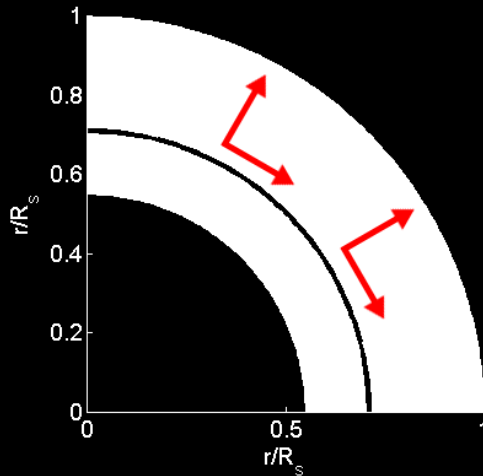
- The relative importance of these two terms defines the physical characteristics of the system (**Big** & **Hot**).

$$R_m = \frac{\mathbf{v} \times \mathbf{B}}{\eta \nabla \times \mathbf{B}} \sim \frac{vB}{\eta B} \sim \frac{v}{\frac{1}{\mu_0 \sigma L}}$$

- In the Sun, plasma flows are more important than diffusion – Flux is frozen (Alfvén 1942)

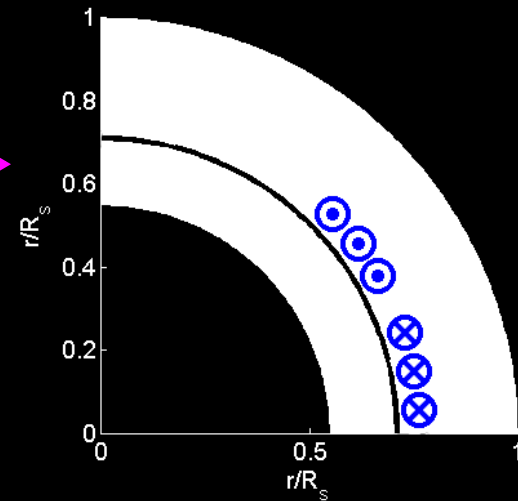
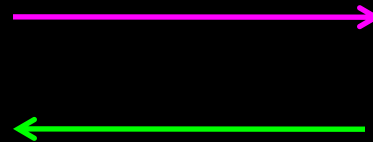
# CURRENT UNDERSTANDING OF THE CYCLE

# The Solar Cycle in a Nutshell



Poloidal

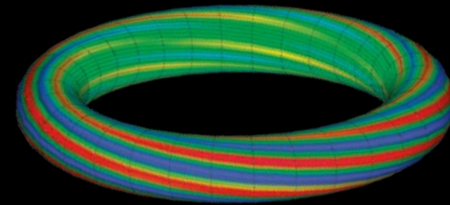
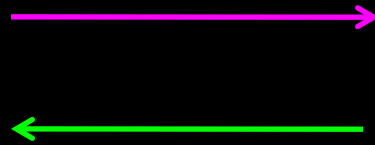
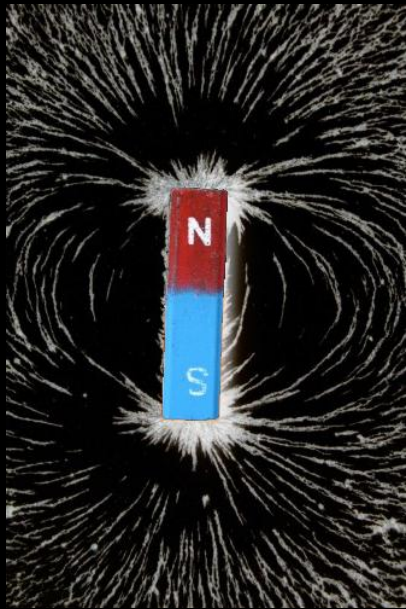
$r - \theta$



Toroidal

$\phi$

# The Solar Cycle in a Nutshell



Poloidal

$r - \theta$

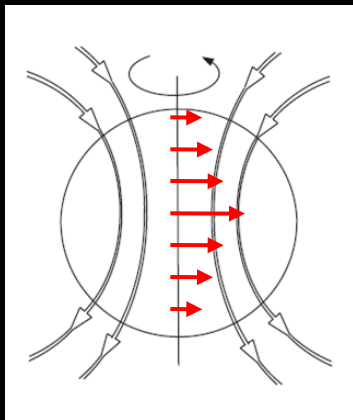
Toroidal

$\phi$

# The Solar Cycle in a Nutshell

Poloidal

$r - \theta$

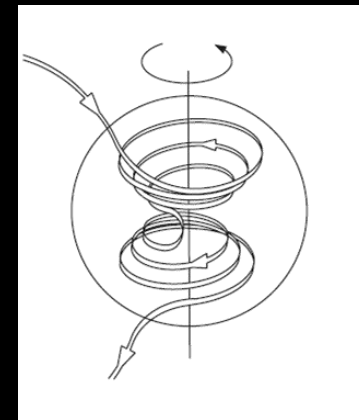


Differential  
Rotation



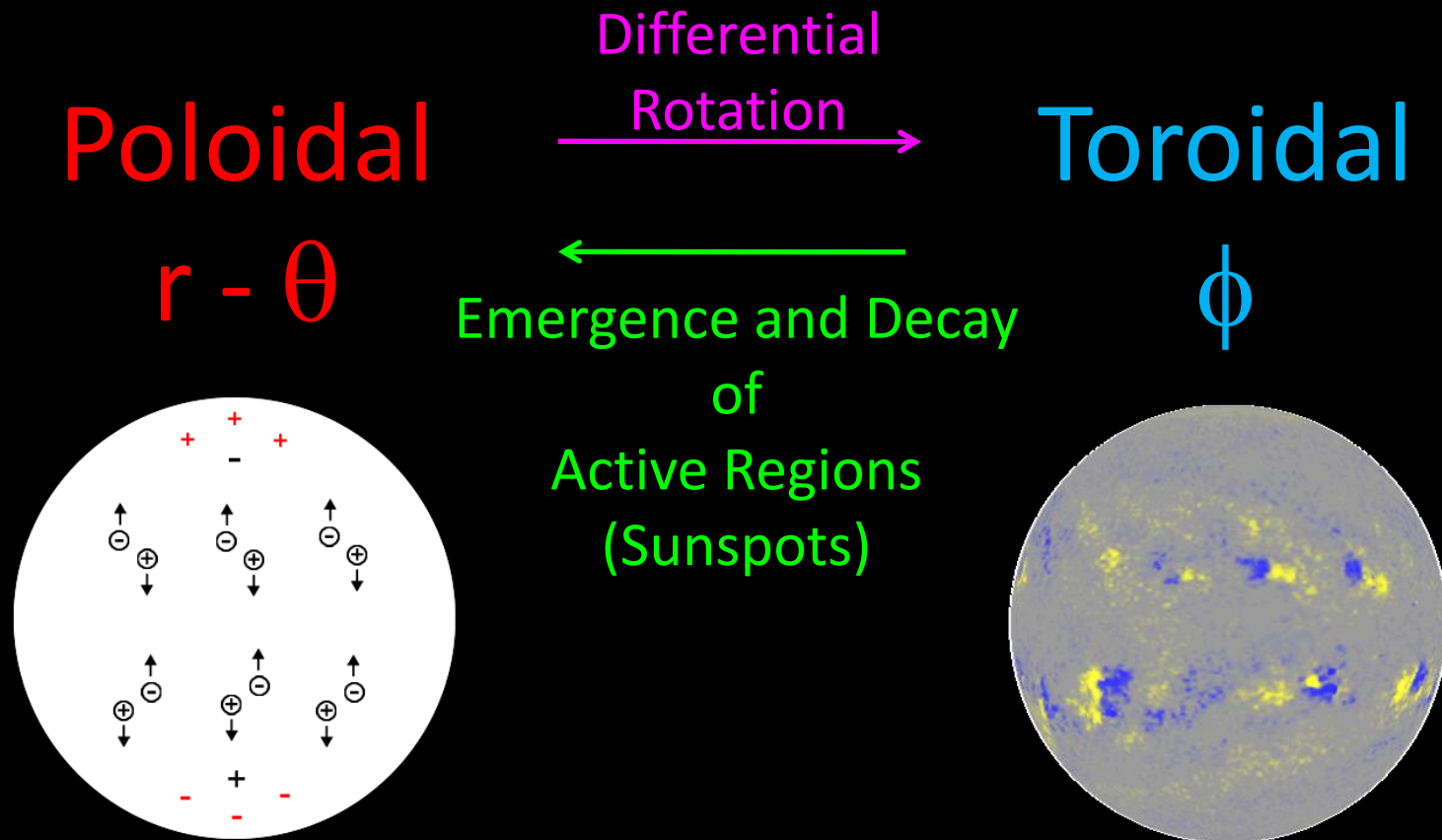
Toroidal

$\phi$



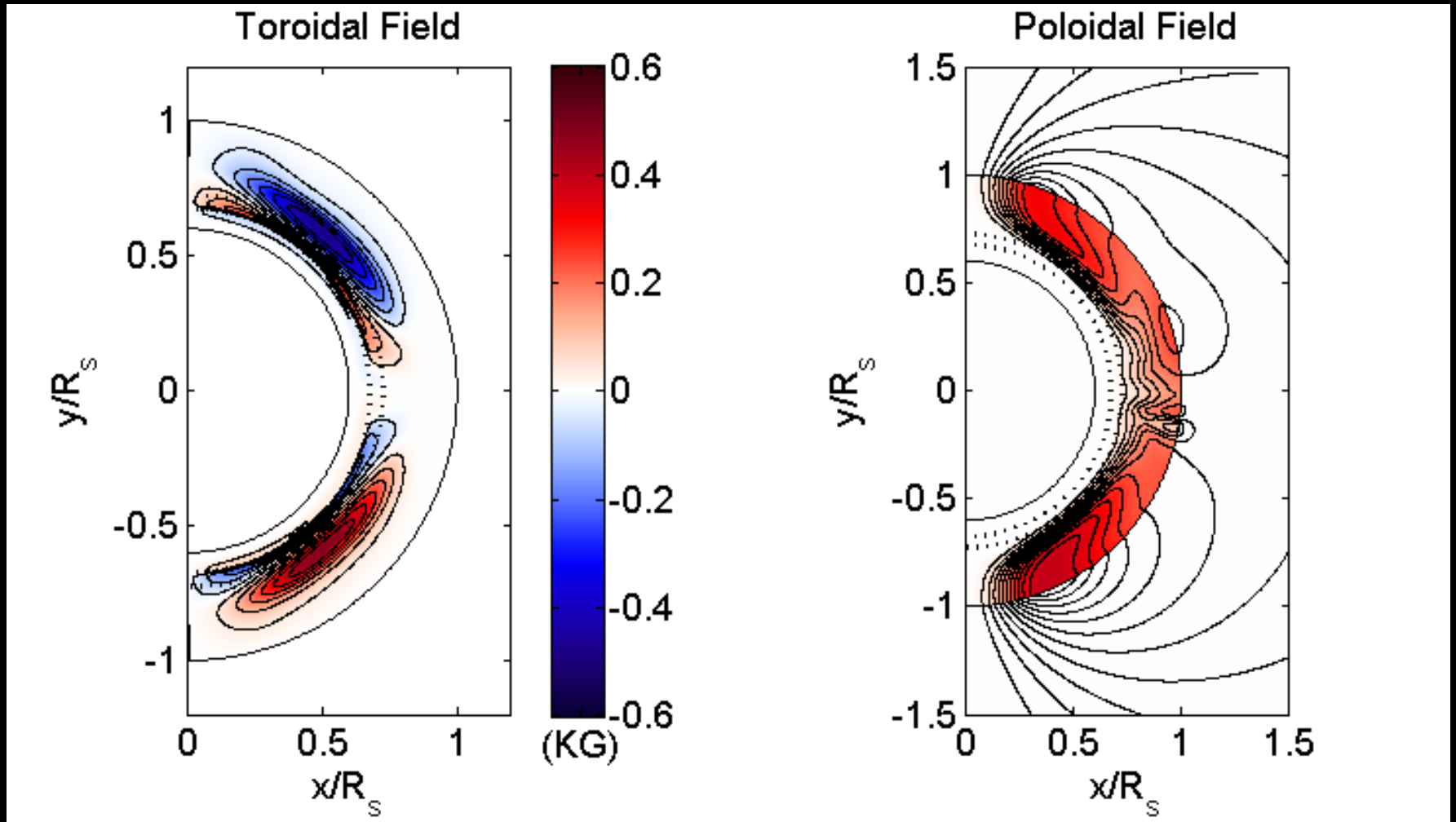
Credit: J. J. Love

# The Solar Cycle in a Nutshell



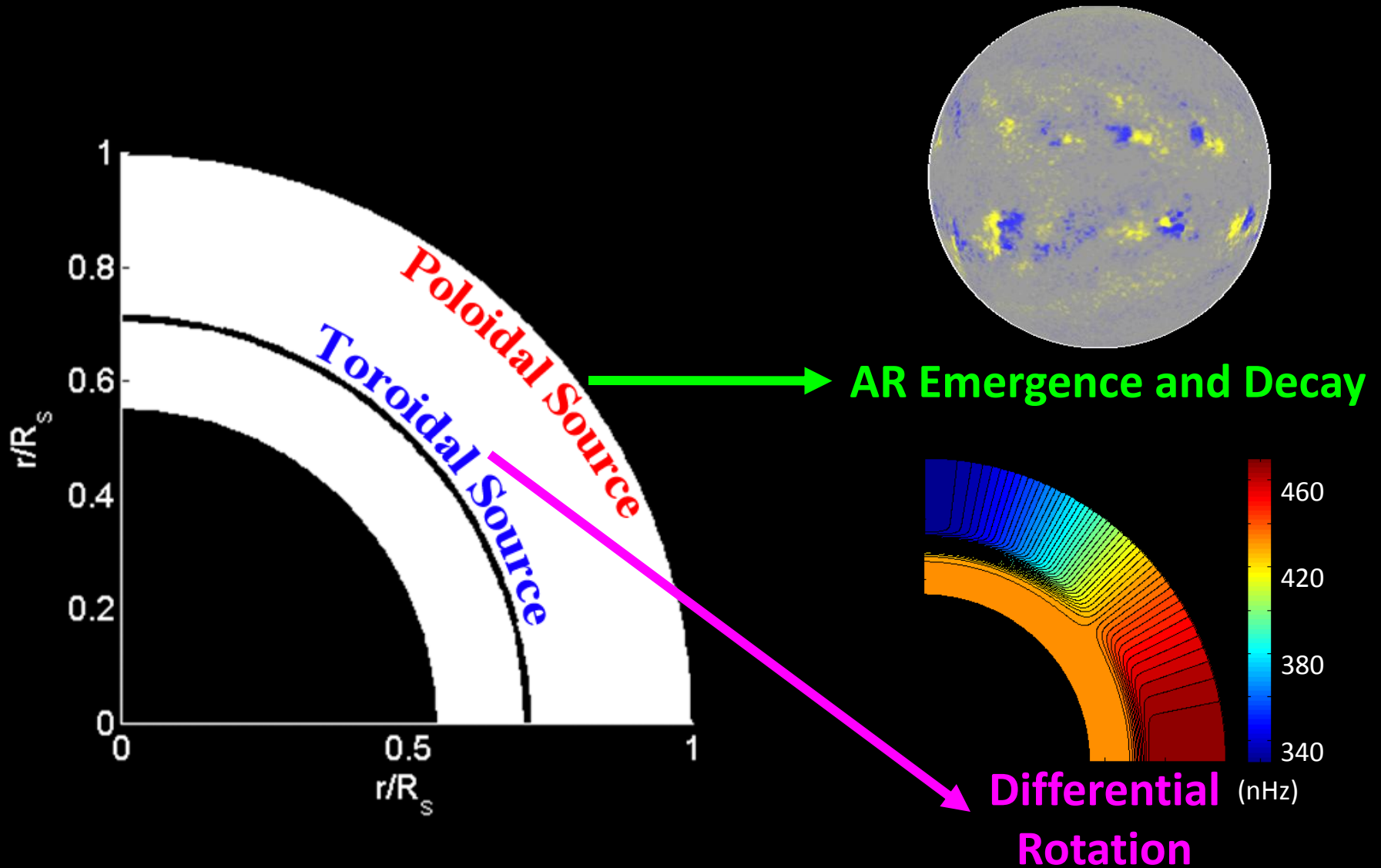


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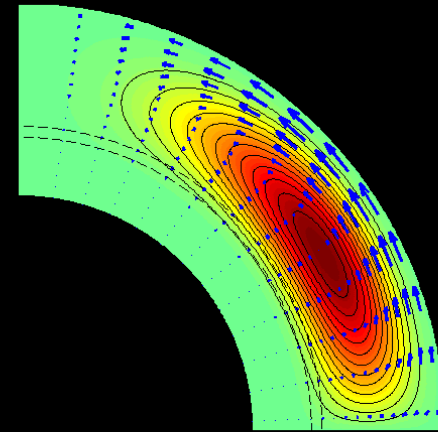
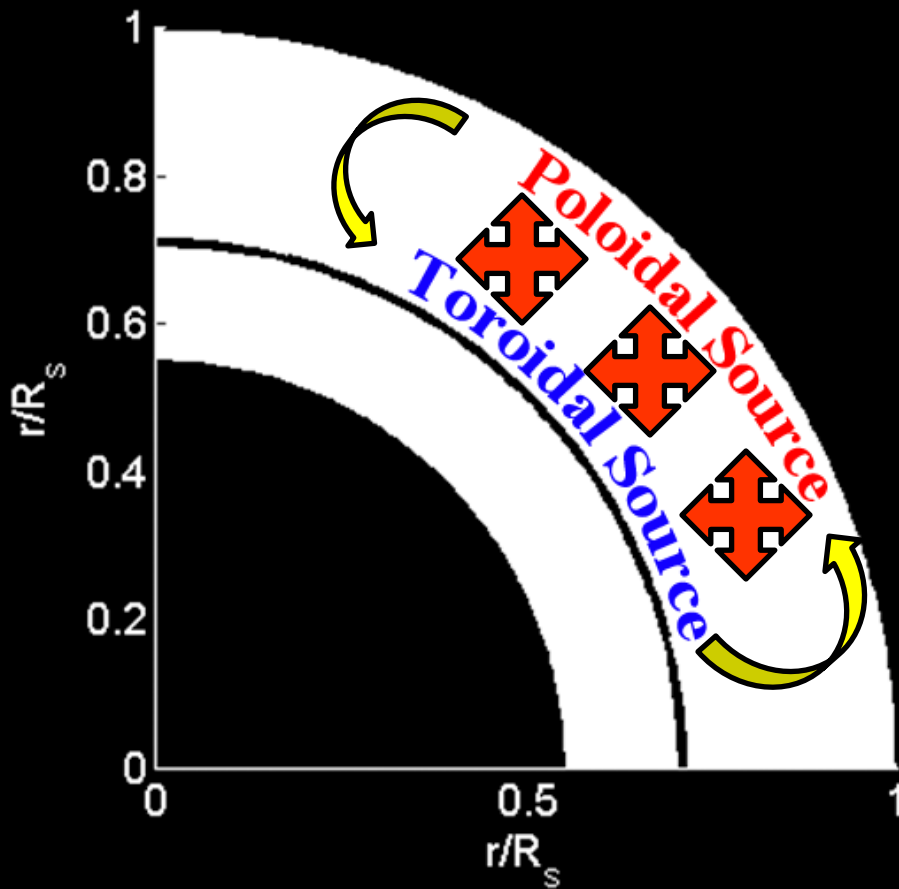


# SOLAR PLASMA FLOWS

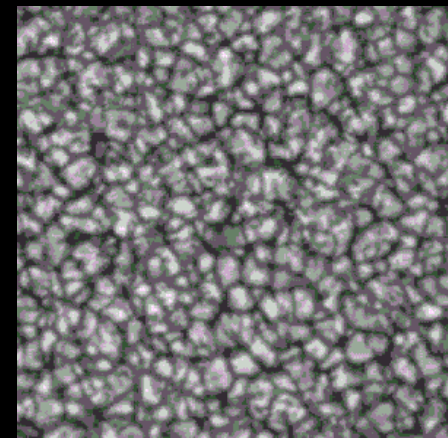
# In the Sun, toroidal and poloidal sources are spatially separated



# The magnetic field is transported between source regions by two velocity flows

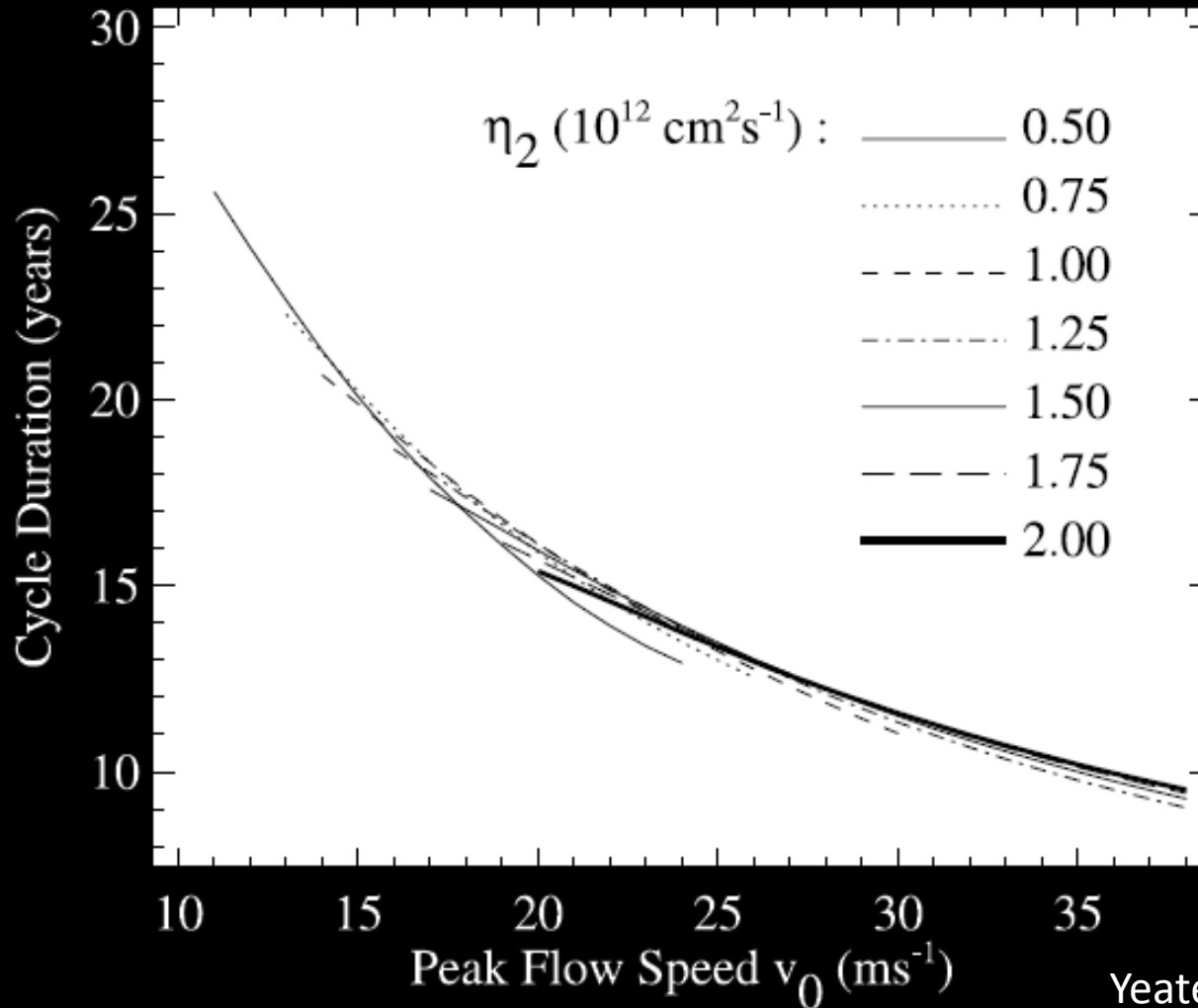


Meridional Flow



Turbulent Diffusivity

# Together, these flows set the duration of the cycle



Yeates et al. 2008



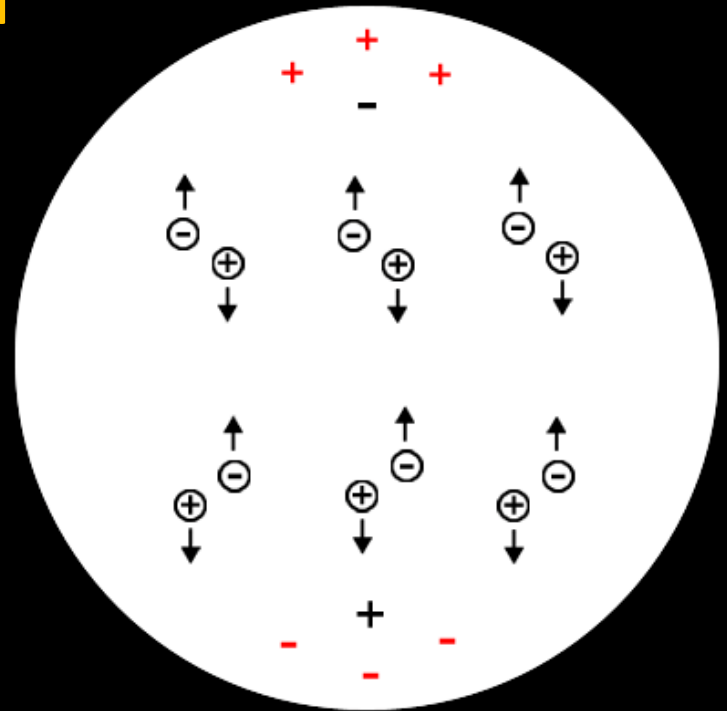
# **THE MAGNETIC FIELD SOURCES AND THE AMPLITUDE OF THE CYCLE**

# With differential rotation things are relatively simple

- Solar differential rotation has been observed to vary only by 1% across the cycle.
- There is a linear relationship between differential rotation shear and the creation of toroidal field.

# On the other hand, the poloidal source is quenched for strong magnetic fields.

- In order to generate poloidal field, active regions need to have a systematic tilt.



# On the other hand, the poloidal source is quenched for strong magnetic fields.

- In order to generate poloidal field, active regions need to have a systematic tilt.
- This tilt is imparted by convection during a flux-tube's rise time.
- The stronger the flux-tube's magnetic field, the smaller the resultant active region's tilt (Weber et al. 2012).

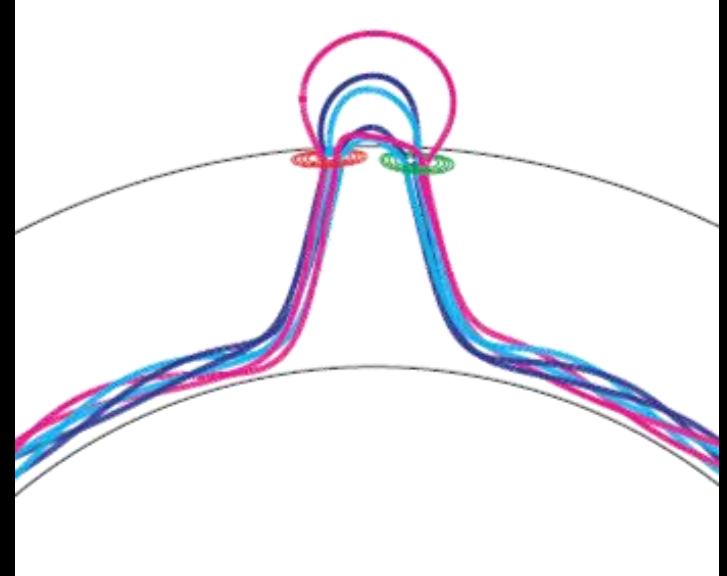
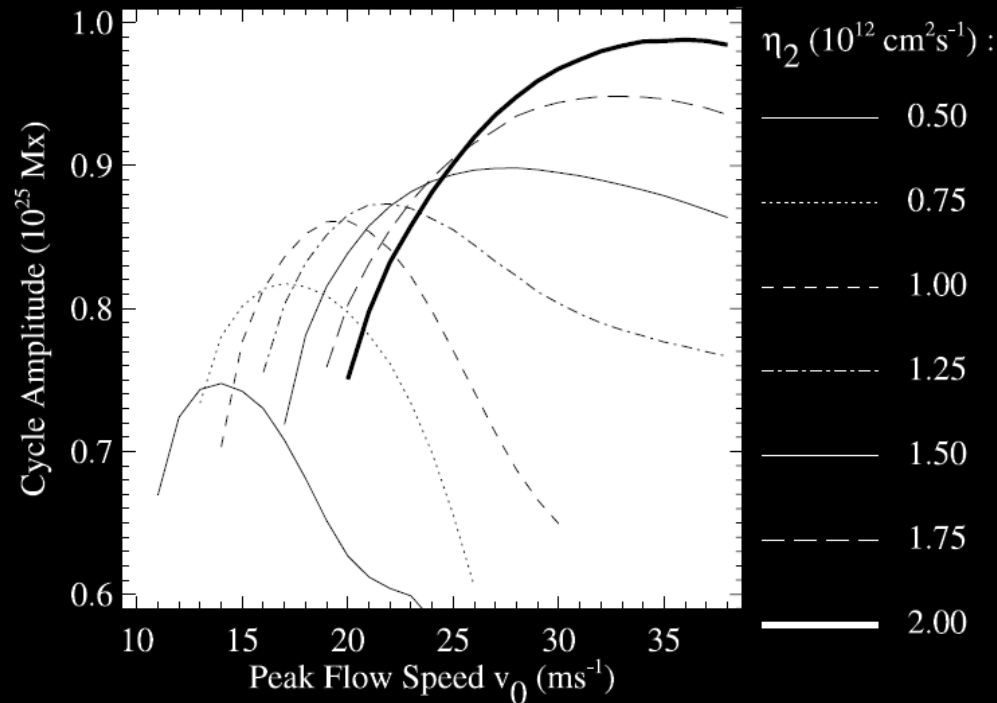


Image by A. van Ballegoijen

# Changes in meridional flow and turbulent diffusivity also affect cycle amplitude

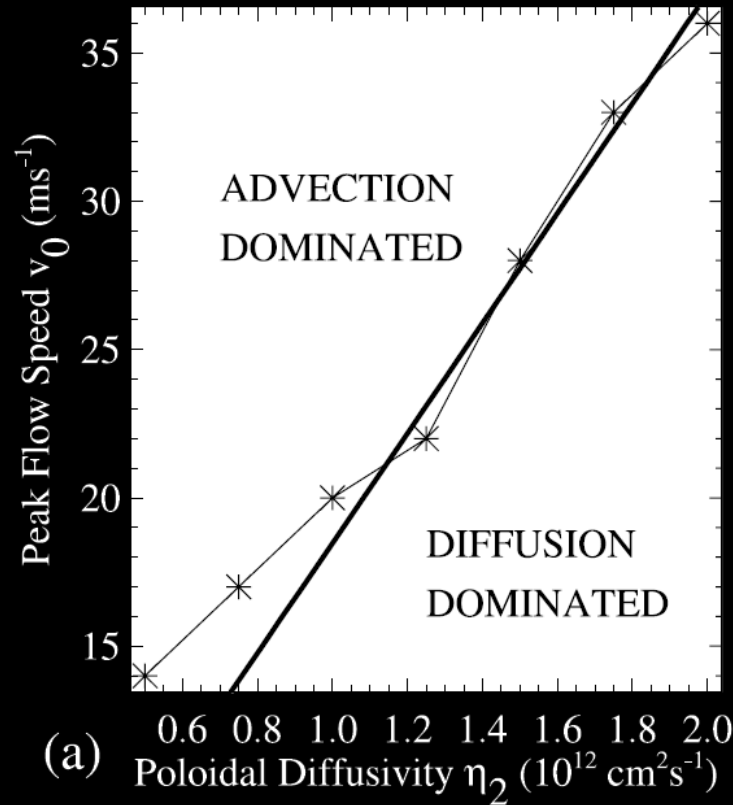


Yeates et al. 2008

- For a fixed diffusivity, increasing meridional flow speed raises the amplitude of the cycle and, after a critical value, lowers it.



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Yeates et al. 2008

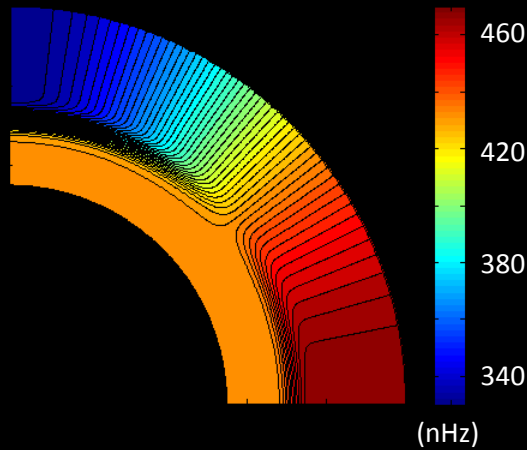
- This critical point corresponds to values for which diffusive and advective transport timescales are the same.

# Changes in meridional flow and turbulent diffusivity also affect cycle amplitude

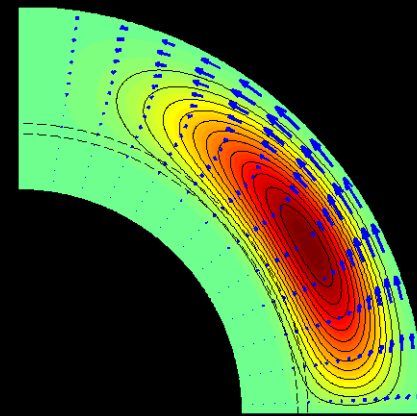
- In the advection dominated regime ( $T_{mf} < T_{diff}$ ), increasing the meridional flow reduces the amount of cancellation of field due to diffusion.
- In the diffusion dominated regime ( $T_{mf} > T_{diff}$ ), increasing the meridional flow reduces the time that differential rotation has to amplify the field.

# The most important ingredients of the cycle are:

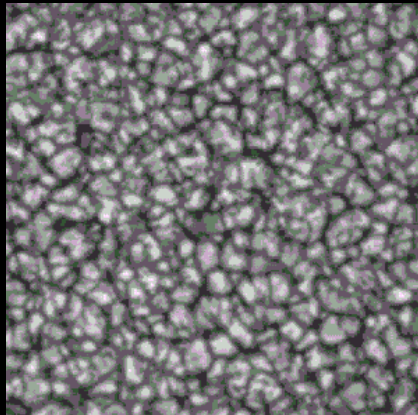
Differential Rotation



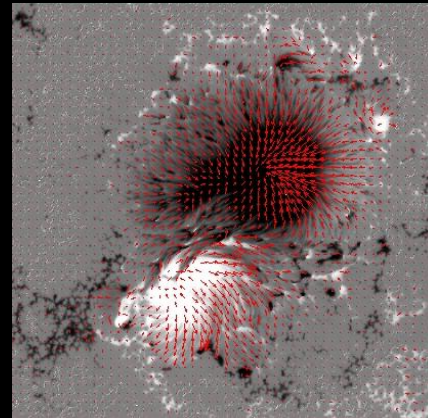
Meridional Flow



Turbulent Diffusivity



Active Region emergence and decay



# MODELING THE SOLAR CYCLE

# The Magneto-Hydrodynamic (MHD) equations

Mass Conservation:

$$\frac{\partial \rho}{\partial t} + \overbrace{\nabla \cdot (\rho \mathbf{v})}^{\text{Mass Sources}} = 0$$

Conservation of Momentum:

$$\rho \frac{\partial \mathbf{v}}{\partial t} + \overbrace{\rho (\mathbf{v} \cdot \nabla) \mathbf{v}}^{\text{Inertia}} = \underbrace{-\nabla p}_{\text{Pressure}} + \underbrace{\frac{(\mathbf{B} \cdot \nabla) \mathbf{B}}{\mu_0}}_{\text{Magnetic Tension}} - \underbrace{\nabla \left( \frac{B^2}{2\mu_0} \right)}_{\text{Magnetic Pressure}}$$

Lorenz Force

# The Magneto-Hydrodynamic (MHD) equations

Energy Conservation (ideal gas):

$$\frac{\rho^\gamma}{\gamma - 1} \frac{d}{dt} \left( \frac{p}{\rho^\gamma} \right) = - \overbrace{\nabla \cdot \mathbf{q}}^{\text{Heat Conduction}} - \underbrace{L_r}_{\text{Radiative Function}} + \underbrace{\frac{j^2}{\sigma}}_{\text{Ohmic Dissipation}} + \underbrace{H}_{\text{Other Heating Sources}}$$

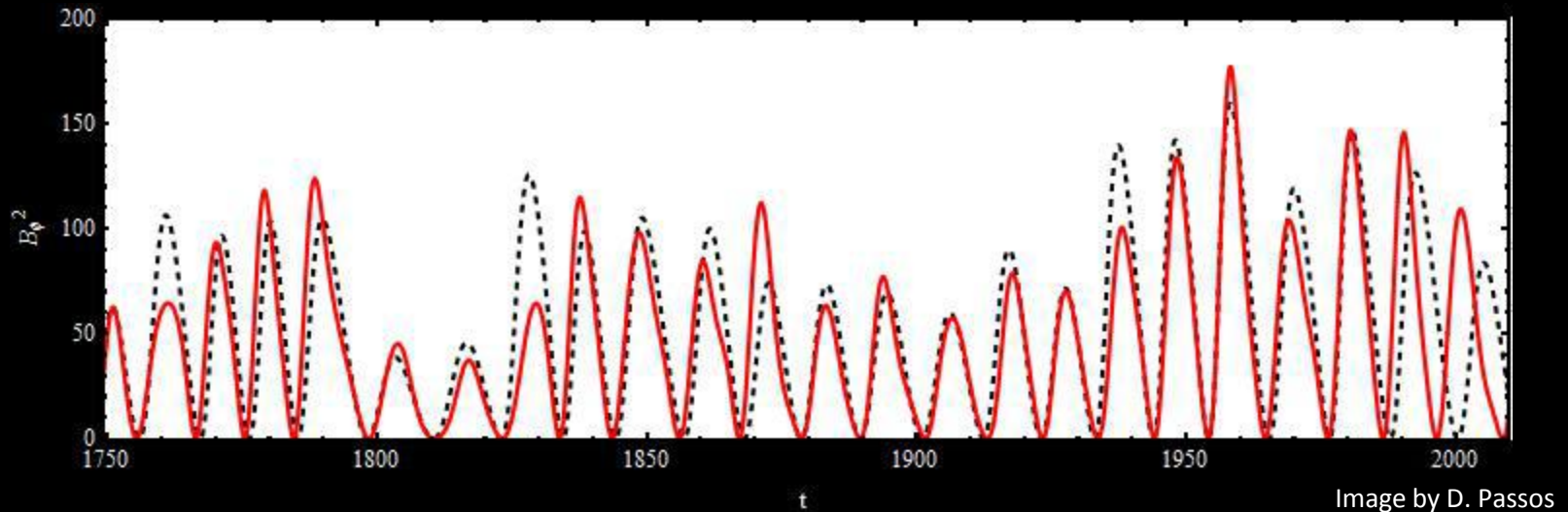
Induction Equation:

$$\frac{\partial \mathbf{B}}{\partial t} = \nabla \times \left( \underbrace{\mathbf{v} \times \mathbf{B}}_{\text{Plasma Flows}} - \underbrace{\eta \nabla \times \mathbf{B}}_{\text{Diffusion}} \right)$$



# Low Order Models

- They model the solar cycle as an oscillator.



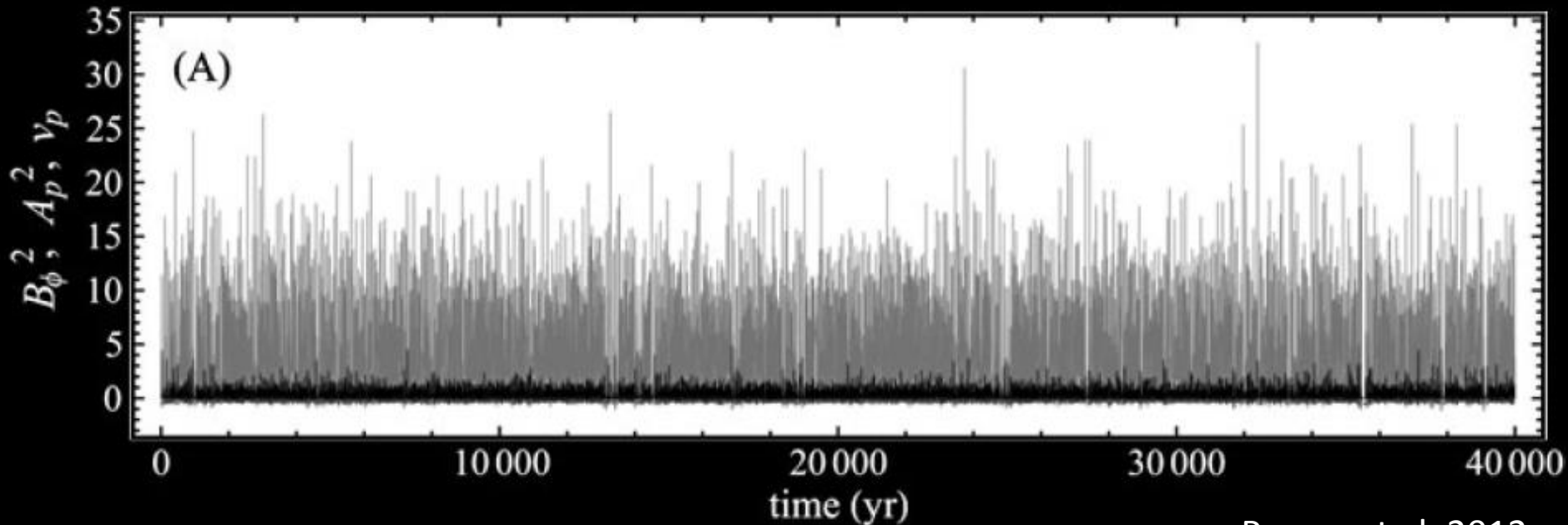
- They allow us to study the mathematical properties of the cycle.

# Low Order Models

- **Main Advantages:**
  - Very, very inexpensive computations.
- **Main Disadvantages:**
  - Very simple.

# Low Order Models

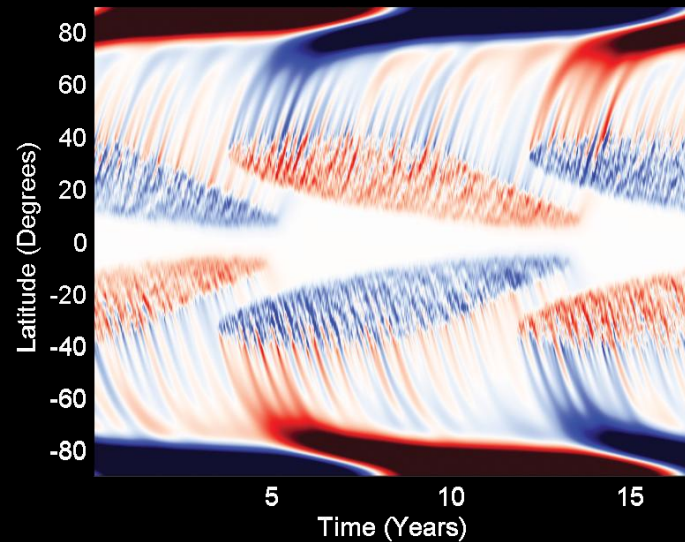
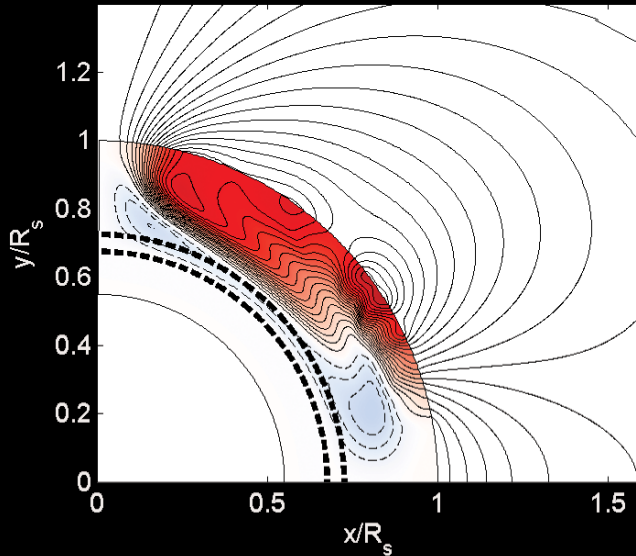
- Used, for example, to study the long-term modulation of the solar cycle.



Passos et al. 2012

# Kinematic Dynamo Models

- Based on the induction equation assuming axial symmetry.



Muñoz-Jaramillo et al. 2010

- They allow us to study a self-excited cycle with freedom to explore different approaches due to inexpensive computations.

# Kinematic Dynamo Models

- **Main Advantages:**

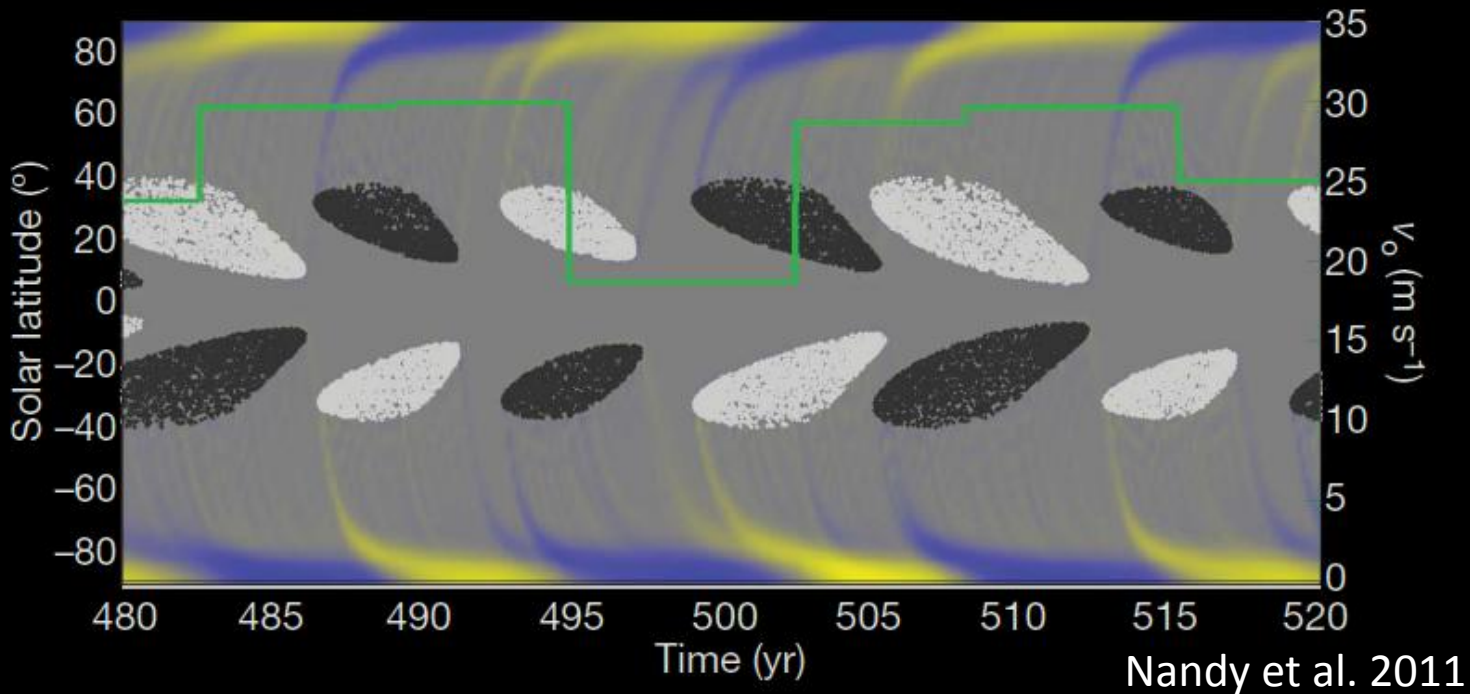
- Relatively inexpensive computations.
- Self-excited.
- Very successful at reproducing cycle characteristics.

- **Main Disadvantages:**

- Large amount of free parameters.
- Phenomenological approach to modeling.

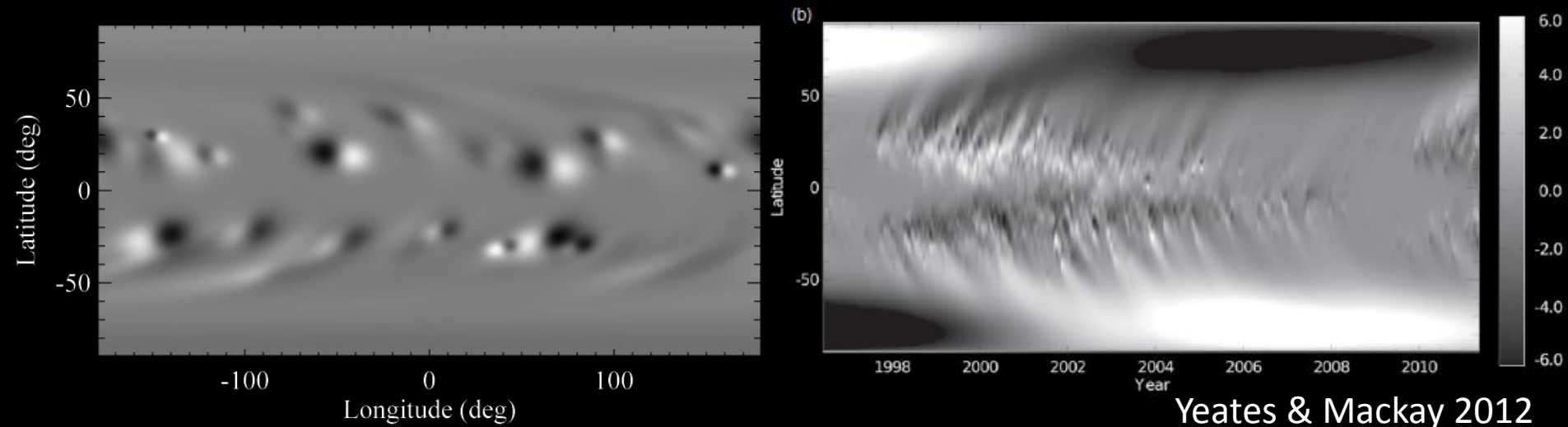
# Kinematic Dynamo Models

- Used, for example, to study the causes that led to the prolonged solar minimum of cycle 23.



# Surface Flux Transport Simulations

- Based on the induction equation and limited to the surface of the Sun



- They allow us to study the evolution of the surface magnetic field and its interaction with the corona and solar wind.



# Surface Flux Transport Simulations

- **Main Advantages:**

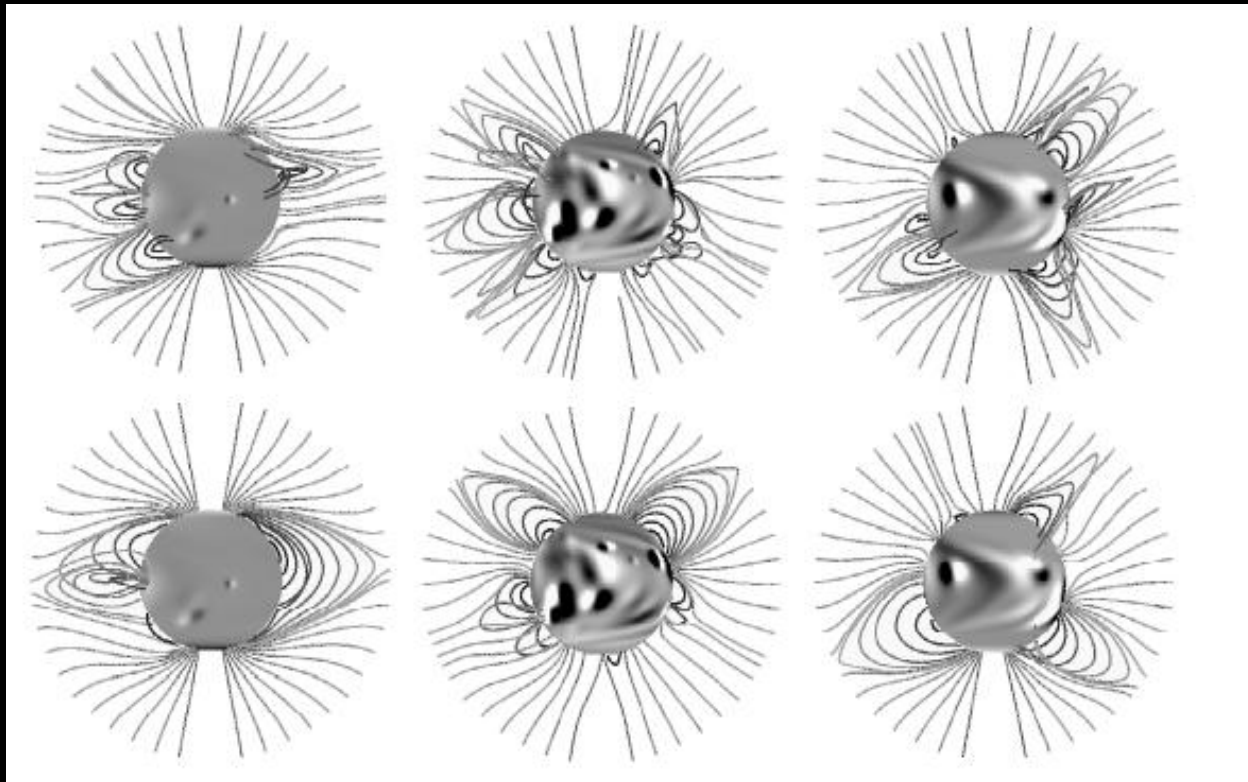
- Easy to couple with models of the solar corona.
- Very successful for capturing the dynamics of the surface magnetic fields.

- **Main Disadvantages:**

- Limited to the surface of the Sun.
- Not self excited.

# Surface Flux Transport Simulations

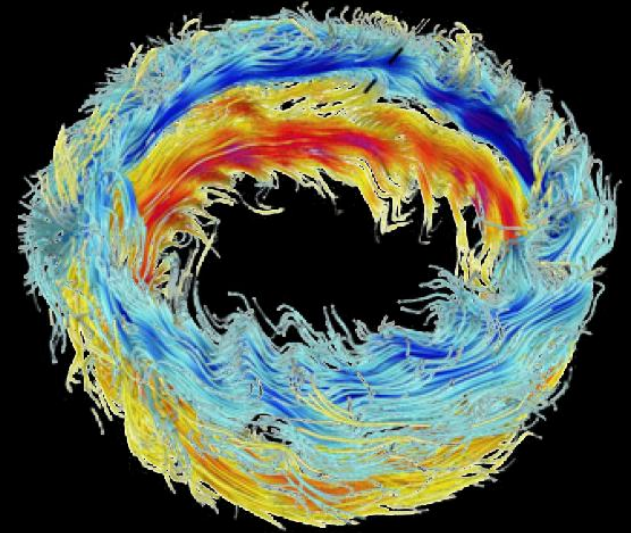
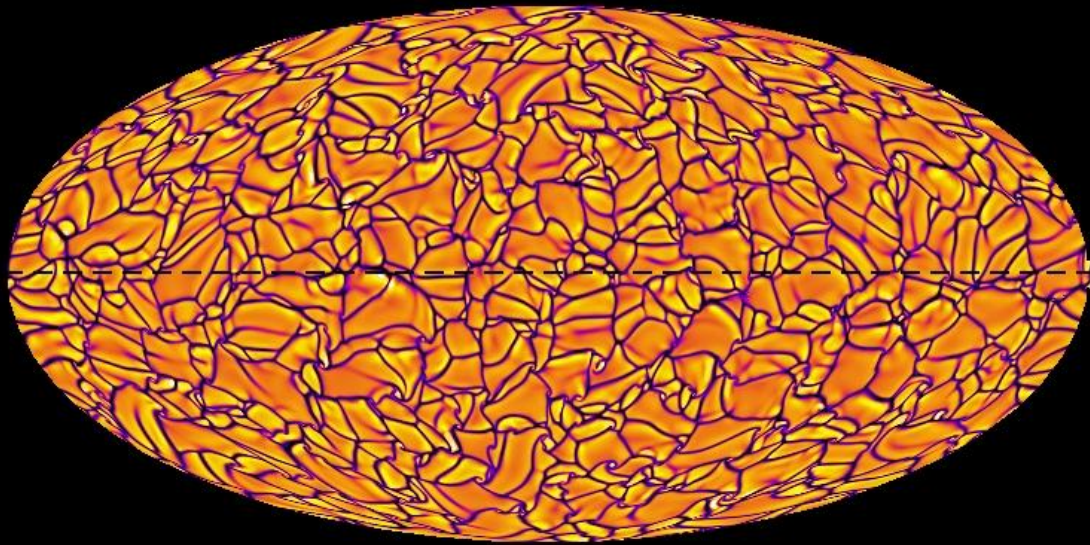
- Used, for example, to study the evolution of the open solar magnetic flux.



Yeates et al. 2010

# Full MHD Simulations

- Solutions of the full magnetohydrodynamic (MHD) equations.



Brown et al. 2010

- They allow us to study an artificial Sun inside a computer, see what we can't see, and go where we can't go.

# Full MHD Simulations

- **Main Advantages:**

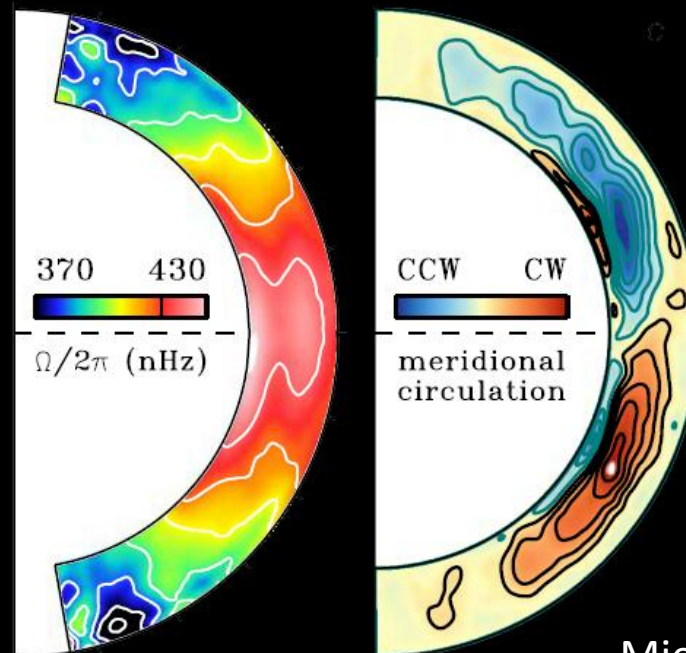
- Built upon basic plasma physics.
- Self consistent evolution of both the magnetic and velocity fields.

- **Main Disadvantages:**

- Extremely expensive computations.
- Far from the physical regime in which the Sun operates.

# Full MHD Simulations

- Used, for example, to study formation of the solar differential rotation and the meridional flow.

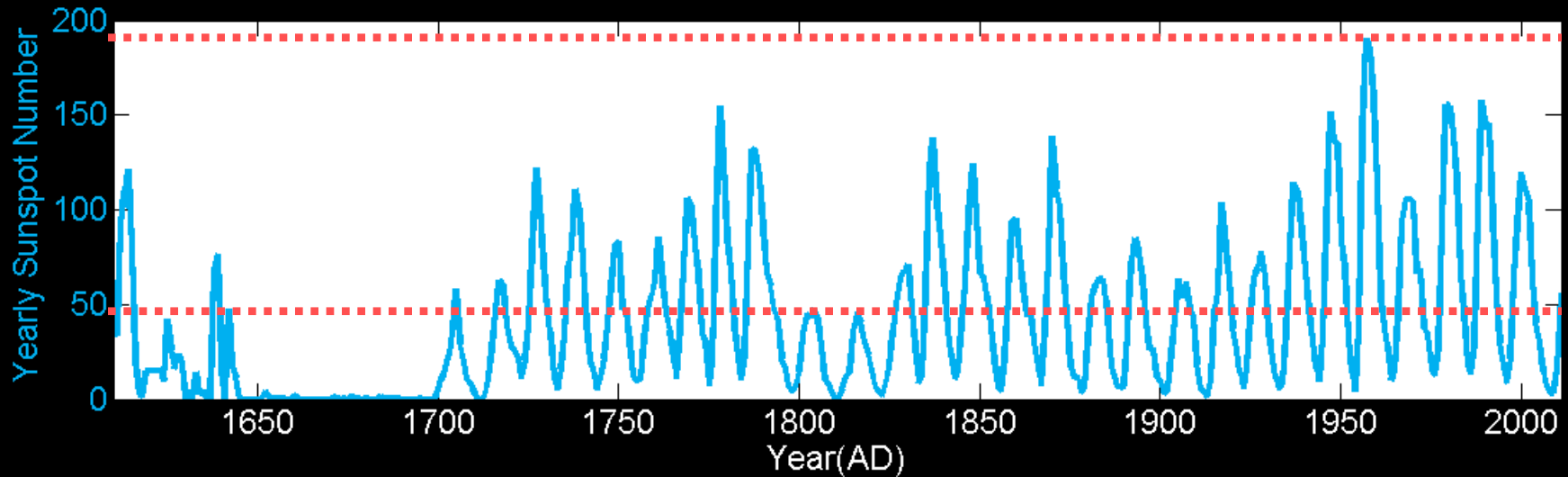


Miesch 2007

# PREDICTING THE SOLAR CYCLE

Trying to get a grip on long-term space weather

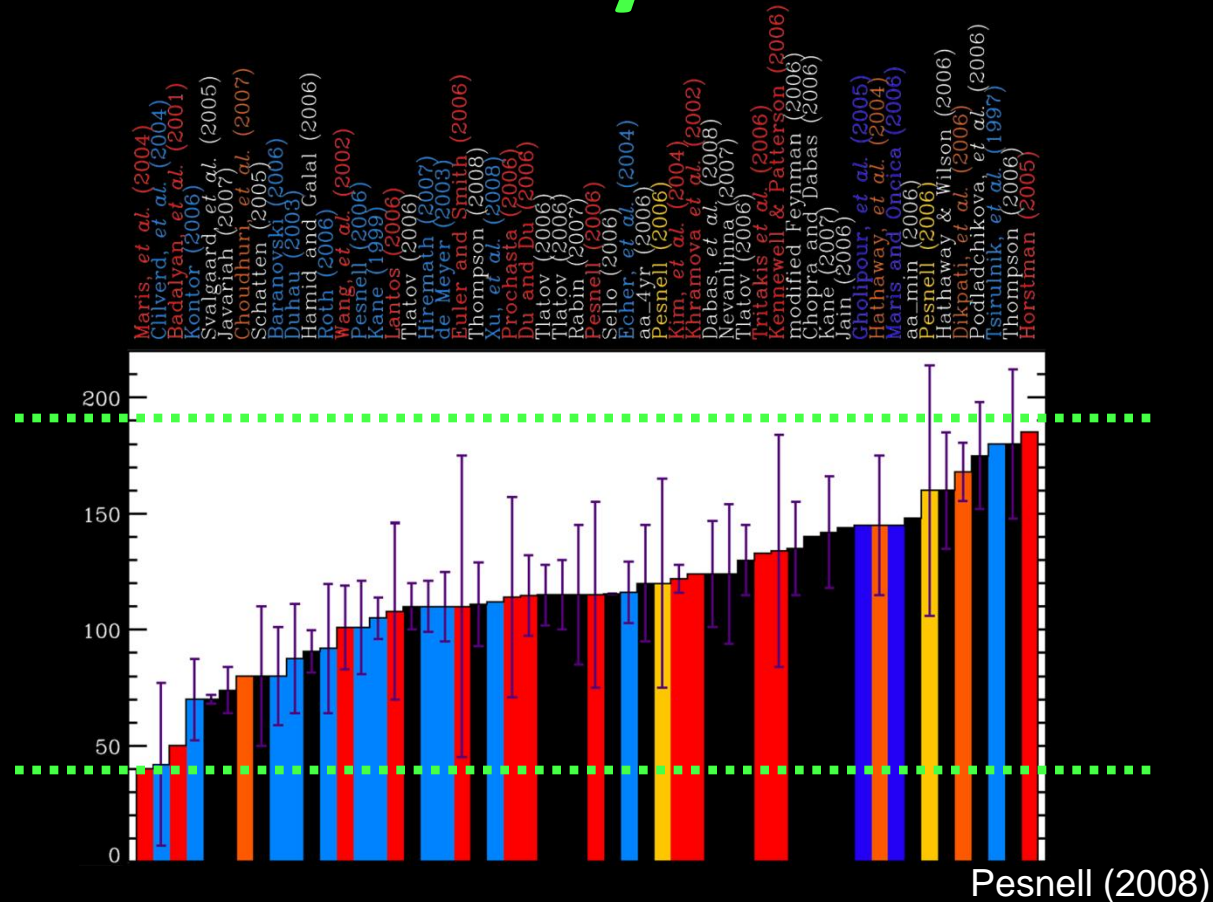
# Predictions exist, but we are not quite there yet...



- Cycles have an amplitude that goes between 40 to 190 sunspots at solar maximum.



# Predictions exist, but we are not quite there yet...

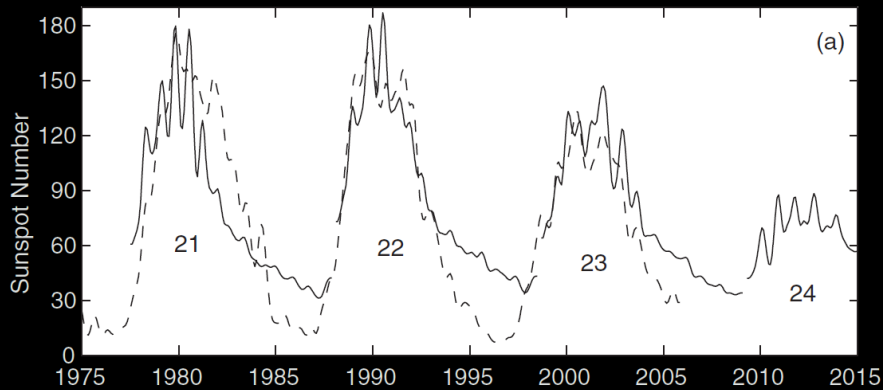


Range of predictions for this cycle (24) spans the entire range of all sunspot cycles directly observed!

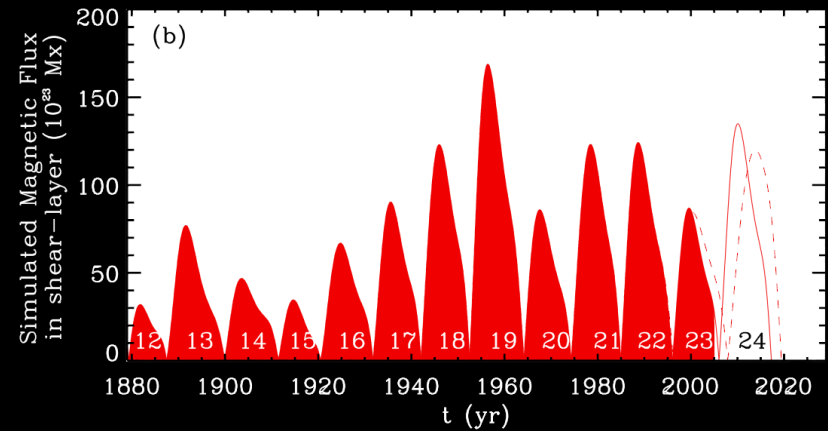
# Types of solar cycle predictions

- Statistical/mathematical analysis of past sunspot data (no physics).
- Precursors: quantities that define the coming cycle early (invokes some physics).
- Solar dynamo models (physics-based).
  - Understanding of the dynamo mechanism required

# Dynamo-based Predictions



Choudhuri et al. (2007)



Dikpati et al. (2006)

- Choudhuri et al. predict a much weaker solar cycle 24.
- Dikpati et al. predict a very strong solar cycle 24.

## Why the difference?

# The nature of flux-transport and the memory of the cycle

Dominated by  
Turbulent Diffusion  
Choudhuri et al. (2007)

Dominated by  
Meridional flow  
Dikpati et al. (2006)

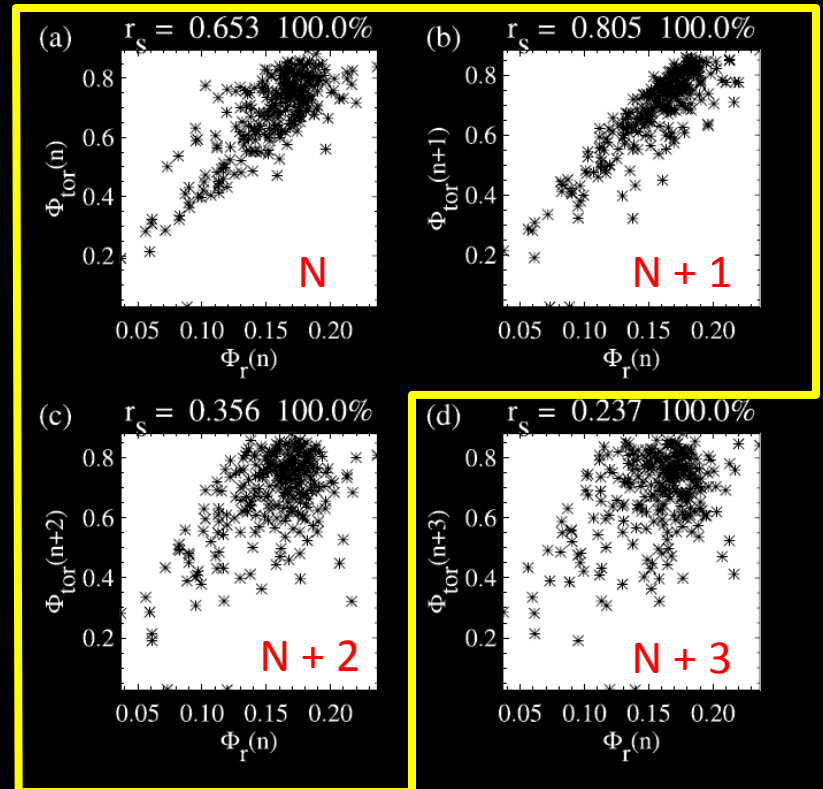
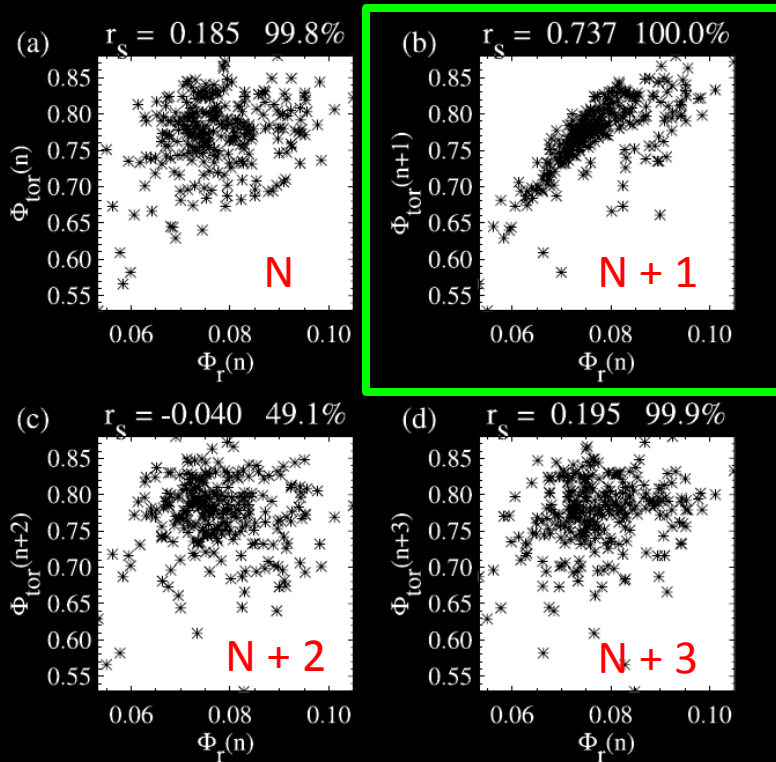
- Different flux transport regimes have different intrinsic memory.
- Studied by introducing randomness in the poloidal field creation process.

Yeates, Nandy & Mackay. (2008)

# The nature of flux-transport and the memory of the cycle

Dominated by  
Turbulent Diffusion  
Choudhuri et al. (2007)

Dominated by  
Meridional flow  
Dikpati et al. (2006)



# There are still a lot of things to do

- Improving our long-term databases.
- Better assimilation of AR data.
- Systematic assimilation of helioseismic data.
- Understand better the nature of flux transport.

# SUMMARY



- The solar cycle is a process that takes the global solar magnetic field between poloidal and a toroidal phases.
- The main ingredients of the solar cycle are: the differential rotation, the meridional flow, the turbulent diffusivity and active region emergence and decay.
- Large-scale plasma flows are crucial in setting the amplitude and duration of the cycle.
- There are several models used to understand the solar cycle, each with strength and weaknesses – all are useful!
- Solar cycle prediction is one of the main goals of solar physics, we have advanced much, but we are not there yet.

# A great resource for learning about heliophysics

## Living Reviews in Solar Physics

<http://solarphysics.livingreviews.org>

- Sun-Earth Connection.
- Solar Wind and Heliosphere.
- Solar Surface and Atmosphere.
- Solar-Stellar Connection.
- Solar Interior.
- Solar Activity.
- Instruments, Methods and Techniques.

**ANY MORE QUESTIONS?**